

World Agricultural Supply and Demand Estimates

United States Department of Agriculture

Office of the
Chief Economist

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NOTE: This report adopts U.S. area, yield, and production forecasts for winter wheat, durum, other spring wheat, barley, and oats released today by the National Agricultural Statistics Service (NASS). For rice, corn, sorghum, soybeans, and cotton, area estimates reflect the June 30 NASS *Acreage* report, and methods used to project yield are noted on each table. The first survey-based 2010 production forecasts for those crops will be reported by NASS on August 12 and will be included in that day's issue of this report.

WHEAT: U.S. wheat supplies for 2010/11 are raised this month on higher area, yields, and carryin. Beginning stocks are raised 43 million bushels based on the June 1 stocks estimate. Total wheat production is forecast 149 million bushels higher with higher forecast area and a forecast record yield of 45.9 bushels per acre. Winter wheat production is up 23 million bushels as higher Hard Red Winter wheat yields more than offset lower yields for Soft Red Winter wheat. Durum and other spring wheat production are forecast higher as abundant moisture and lack of heat stress in the Northern Plains support above trend yields. Feed and residual use is projected 20 million bushels lower as higher prices limit the competitiveness of wheat in livestock and poultry rations. Exports are projected 100 million bushels higher with lower expected production in several major exporting countries and strong early season export sales. Despite increased foreign demand for U.S. wheat, ending stocks for 2010/11 are projected 102 million bushels higher and remain at an expected 23-year high. The season-average farm price for all wheat is projected at \$4.20 to \$5.00 per bushel, up 20 cents on each end of the range as tighter world supplies and higher corn prices support wheat values.

This month's 2009/10 changes reflect the latest export and seed use data and reported June 1 stocks. Projected exports are lowered 20 million bushels and estimated seed use is lowered 3 million bushels. Based on these changes, June 1 stocks indicate feed and residual use 21 million bushels lower. The 2009/10 wheat farm price is estimated at \$4.87 per bushel, up 2 cents from last month's projection.

Global wheat supplies for 2010/11 are reduced with world production projected 7.5 million tons lower as smaller crops in FSU-12, Canada, EU-27, India, and Turkey more than offset higher production in the United States and China. Production for Canada is lowered 4 million tons as persistent June rains limited seeding in the Western Prairies. Production is lowered 4.5 million tons and 3.0 million tons, respectively, for Russia and Kazakhstan as continued drought and high temperatures reduce yield prospects for spring wheat. EU-27 production is lowered 1.1 million tons reflecting early indications of lower-than-expected yields in northern Europe. India production is lowered 1.0 million tons on indications that heat during late grain fill reduced yields. Production is lowered 0.5 million tons for Turkey as early harvest results indicate disease has reduced expected yields. Production is raised 2.5 million tons for China where favorable June weather boosted harvested area and yields.

World wheat imports and exports are nearly unchanged for 2010/11, but substantial shifts are projected among the major exporting countries. Exports are reduced for Canada, Russia, Kazakhstan, and Turkey with lower production. Exports are raised for the United States, Australia, EU-27, and Ukraine. Global wheat consumption declines slightly with lower expected feeding in Canada, EU-27, Ukraine, and the United States mostly offset by increases for Russia and China. Global ending stocks are projected 6.9 million tons lower.

COARSE GRAINS: Projected U.S. feed grain supplies for 2010/11 are lowered with reduced carryin and lower projected production. Beginning stocks for corn are projected 125 million bushels lower reflecting higher use in 2009/10. With forecast harvested area down, corn production is lowered 125 million bushels, leaving supplies down 250 million bushels and 60 million below the 2009/10 record. Exports for 2010/11 are projected 50 million bushels lower as tighter domestic supplies, strong demand from ethanol production, and rising prices reduce the export competitiveness of U.S. corn. Ending stocks for 2010/11 are projected down 200 million bushels at 1,373 million, 105 million below the 2009/10 projection. The season-average farm price for corn is projected 15 cents higher on both ends of the range to \$3.45 to \$4.05 per bushel.

Other 2010/11 feed grains changes mostly reflect lower forecast area, which is partly offset by higher expected yields. Barley and oats yields, as reported in the July 9 *Crop Production*, are forecast above trend. Sorghum yields are raised to reflect adequate to abundant soil moisture in the southern and central Plains. Production, however, declines slightly for all three crops. Barley and oats imports are lowered with reduced supplies expected in Canada. Projected ending stocks are lowered for all three crops and farm prices are projected higher.

U.S. corn use for 2009/10 is projected 125 million bushels higher as increased feed and residual use more than offsets a reduction for ethanol. Feed and residual use is projected 175 million bushels higher as June 1 stocks indicated higher-than-expected disappearance during the March-May quarter. Corn use for ethanol is lowered 50 million bushels reflecting the latest ethanol production data from the Energy Information Administration (EIA). Although daily ethanol disappearance set another record in April, daily production slipped below March's record pace. EIA's new weekly ethanol production data series (first reported for the week ending June 4) suggests June production, while up from April, will not reach the March pace.

Global coarse grain supplies for 2010/11 are projected 14.9 million tons lower with nearly half of the decline driven by reductions in carryin and production in the United States. Global coarse grain production is lowered 10.8 million tons with barley, corn, and oats production lowered 6.9 million tons, 3.4 million tons, and 0.9 million tons, respectively. Partly offsetting, is a 0.4-million-ton increase in EU-27 mixed grain production. Outside the United States, the biggest reductions are for Russia, Canada, EU-27, and Kazakhstan. Russia barley production is lowered 2.5 million tons as continued drought and high temperatures reduce yield prospects. Russia corn and rye production are lowered 0.5 million tons and 0.3 million tons, respectively. Canada barley and oats production are lowered 1.1 million tons and 0.9 million tons, respectively, as persistent June rainfall limited plantings. Barley production is lowered 2.4 million tons for EU-27 mostly reflecting lower reported area. Kazakhstan barley production is lowered 0.8 million tons as extended drought and high temperatures sharply reduce expected yields.

Global coarse grain imports and exports are nearly unchanged for 2010/11. Corn imports are lowered for Mexico with exports increased for Ukraine, partly offsetting the U.S. export reduction. World barley imports and exports are raised slightly with shifts expected among exporting countries. Barley exports are reduced for Russia, Canada, and Kazakhstan, but raised for EU-27 and Australia. Global coarse grain consumption is lowered for 2010/11 mostly reflecting reduced barley and corn use in Russia and EU-27. Global coarse grain ending stocks for 2010/11 are projected sharply lower with world corn ending stocks down 6.2 million tons and barley ending stocks down 5.7 million tons. At the projected 180.2 million tons, coarse grain stocks would be the lowest since 2007/08.

RICE: U.S. total rice supplies for 2010/11 are projected at a record 309.4 million cwt, up 5.5 percent from last month owing to increases in beginning stocks and production. U.S. rice production is projected at a record 250.0 million cwt, 2.5 percent above last month, and 14 percent above 2009/10. Estimated harvested area at 3.49 million acres as reported in the June 30 NASS *Acreage* report is 3 percent above last month, 13 percent above 2009/10, and the largest since 1999/2000. Long-grain harvested area is raised 7.5 percent to a record 2.75 million acres, while combined medium- and short-grain harvested area is lowered 10.5 percent to 0.74 million. The average all rice yield for

2010/11 is projected at 7,157 pounds per acre, 45 pounds per acre below last month, but 72 pounds above 2009/10. The all rice projected yield is derived from the trend yields by rice class for the period 1990-2009. Long-grain rice production is projected at a record 190.0 million cwt, 7 percent above last month, and combined medium- and short-grain rice production is projected at 60.0 million cwt, 10 percent below last month. All rice beginning stocks for 2010/11 are raised 10 million cwt or 35 percent to 38.4 million, 26 percent above the previous year. The increase in beginning stocks is due to a reduction in 2009/10 domestic and residual use based on June 1 stocks data contained in the NASS *Rice Stocks* report released on June 30.

Total rice use for 2010/11 is projected at a record 242.0 million cwt, down about 2 percent from last month owing entirely to a decrease in projected domestic and residual use. Domestic and residual use for 2010/11 is projected at 129.0 million cwt, down 10 million, but up 2.0 million from the revised 2009/10 estimate. The reduction in 2010/11 domestic and residual use is based on the change for the preceding year. Exports for 2010/11 are projected at 113.0 million cwt, up 4 percent from a month ago, and an increase of 8 percent from 2009/10. Exports of combined medium- and short-grain rice are raised 10 percent to 34 million cwt, while exports of long-grain rice are up 1 percent to 79 million. Projected rough rice exports and combined milled- and brown-rice exports (on a rough-equivalent basis) are each raised 2.0 million cwt to 47.0 million—a record—and to 66.0 million, respectively. Larger supplies of long-grain rice and projected lower prices are expected to increase U.S. exports in 2010/11, particularly to markets in the Western Hemisphere and the Middle East. Despite tighter supplies of U.S. medium-grain rice, higher exports to the Middle East and Turkey are expected due to tighter supplies in Egypt, a major competitor.

USDA estimated June 1 rice stocks at 63.9 million cwt (combined rough and milled stocks on a rough-equivalent basis) in the *Rice Stocks* report published on June 30, 13 percent above the previous year. June 1 rough rice stocks are estimated at 57.4 million cwt, and milled stocks at 4.5 million. The higher-than-expected stocks implied lower domestic and residual use during March to May. Consequently, annual domestic and residual use in 2009/10 is lowered 7 percent to 127.0 million cwt.

The 2010/11 long-grain season-average farm price range is lowered 75 cents per cwt on each end of the range to \$9.00 to \$10.00 per cwt compared to a revised \$12.90 per cwt for 2009/10. The combined medium- and short-grain farm price range is increased \$2.50 per cwt on each end to \$17.00 to \$18.00 per cwt compared to a revised \$17.80 per cwt in 2009/10. The all rice season-average farm price is lowered 20 cents per cwt on each end to \$10.75 to \$11.75 per cwt compared to a revised \$14.10 per cwt for 2009/10. Record domestic supplies, particularly for long-grain rice, will pressure prices of that class. Tighter supplies for combined medium- and short-grain rice will support prices for that class. Additionally, a record global rice crop will pressure international prices, particularly for long-grain rice. Conversely, tighter global exportable supplies of medium-grain rice will help support prices of that class.

Global 2010/11 rice supply and use are little changed from last month's projections. World production is raised fractionally as increases for the United States, Kazakhstan, and Russia more than offset decreases for Cambodia and Egypt. Global consumption is lowered nearly 0.7 million tons primarily due to decreases for the United States, Egypt, Cambodia, and Iran. Global trade for 2010/11 is nearly unchanged from a month ago. Ending stocks are raised 0.3 million tons to 96.6 million, as increases for the United States and Iran more than offset reductions for the Philippines and Egypt.

OILSEEDS: U.S. oilseed production for 2010/11 is projected at 100.8 million tons, up 1.7 million tons from last month, with increased soybean production accounting for most of the change. Soybean production is projected at 3.345 billion bushels, up 35 million due to increased harvested area. Harvested area is estimated at a record 78 million acres in the June 30 *Acreage* report, 0.9 million above the June projection. The soybean yield is projected at 42.9 bushels per acre, unchanged from last month. Increased exports and crush offset increased supplies, leaving

projected 2010/11 ending stocks at 360 million bushels, unchanged from last month. Higher soybean exports reflect increased import projections for China for 2010/11.

The U.S. season-average soybean price for 2010/11 is projected at \$8.10 to \$9.60 per bushel, up 10 cents on both ends of the range. Soybean meal prices are projected at \$240 to \$280 per short ton, up 10 dollars on both ends. Soybean oil prices are projected at 34 to 38 cents per pound, unchanged from last month.

Global oilseed production for 2010/11 is increased 0.5 million tons to a record 440.7 million tons. Foreign oilseed production is projected down 1.2 million tons to 340 million mostly due to lower rapeseed production. Global soybean production is projected at a record 251.3 million tons, up 1.4 million due mostly to higher production in the United States. Soybean production is also raised for Canada based on higher planted area reported by Statistics Canada. Rapeseed production is sharply reduced for Canada due to lower harvested area. Despite a record planted area estimate reported by Statistics Canada based on producer surveys conducted in late May and early June, significant crop area in the provinces of Saskatchewan and Manitoba did not get planted due to excessive rainfall through late June. As a result, the Canada rapeseed crop is projected at 10.2 million tons, down 1.8 million from last month. Other changes include reduced rapeseed production for China and EU-27 and increased cottonseed production for the United States, Brazil, and Uzbekistan.

U.S. soybean exports for 2009/10 are projected at a record 1.46 billion bushels, up 5 million from last month in part reflecting additional sales to China. Crush is increased 5 million bushels to 1.745 billion due to stronger than expected domestic disappearance for soybean meal. Soybean ending stocks for 2009/10 are projected at 175 million bushels, down 10 million.

SUGAR: Projected U.S. sugar supply for fiscal year 2010/11 is increased 188,000 short tons, raw value, from last month, due to higher beginning stocks and production. Beet sugar production is increased 80,000 tons while cane sugar production is decreased 10,000 tons, reflecting area for harvest in the June 30 *Acreage* report. Sugar use is unchanged.

For 2009/10, U.S. production is decreased 42,000 tons, mainly due to smaller-than-expected beet sugar production in May. Sugar imports under the tariff rate quota are increased 270,000 tons based on the July 6 announcement, while imports from Mexico are decreased 110,000 tons. With no change in use, ending stocks are increased 118,000 tons. For Mexico, 2009/10 production is increased to reflect output expected in the final few weeks of the harvest, imports and exports are decreased, and domestic use and ending stocks are unchanged.

LIVESTOCK, POULTRY, AND DAIRY: Total U.S. meat production forecasts for 2010 and 2011 are adjusted slightly. Cow slaughter remains relatively high boosting beef production in 2010. Higher forecast mid-year cattle placements are also expected to boost steer and heifer slaughter later in the year and into early 2011. Pork production is forecast higher for 2010 based on increased slaughter and heavier dressed weights; mainly during the second quarter. The June 1 *Quarterly Hogs and Pigs* report indicated that producers intend to have fewer sows farrow in the second half of 2010. Although largely offset by gains in pigs per litter, year-over growth in sows farrowing in 2011 is slower than previously forecast, and the 2011 pork production forecast is reduced slightly. Broiler production is forecast higher for 2010 and 2011. Hatchery data point toward continued growth in bird numbers and weights have been moving up. Turkey and egg production forecasts are unchanged from last month.

A slight increase is made to beef exports for 2010. Broiler exports for 2010 and 2011 are raised due to stronger shipments to a number of small markets and a resumption in exports to Russia.

Cattle and hog price forecasts for 2010 are reduced from last month as demand remains relatively weak in the face of higher production. The 2010 broiler price is adjusted to reflect second quarter

prices. Prices for 2011 are unchanged. The turkey price forecasts for 2010 and 2011 are raised from last month in the face of continued tight supplies. The egg price forecasts are lowered for 2010 and 2011.

Forecast milk production for 2010 and 2011 is raised slightly from last month. Milk cow numbers have remained higher than expected and milk per cow is expected to increase more rapidly than previously forecast. Exports for 2010 are raised reflecting strong sales of dairy products but fat-basis exports for 2011 are unchanged from last month as production of fat-based products by competing exporters is expected to increase in 2011. However, the forecast of skim basis exports is raised for 2011 as nonfat dry milk (NDM) exports will likely reflect improving economic conditions. Fat-basis imports for 2010 and 2011 are forecast lower reflecting tight world supplies and growing international demand.

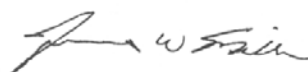
The Class III price forecast for 2010 is reduced on a lower cheese price forecast, but the Class IV price forecast is raised as the price forecast for butter is raised, more than offsetting a reduction in the NDM price. The 2011 forecast for butter is raised slightly but forecasts for other products are unchanged. The Class III and Class IV price forecasts are raised. The all milk price is forecast to average \$15.80 to \$16.10 per cwt for 2010 and \$15.90 to \$16.90 per cwt for 2011.

COTTON: The U.S. 2010/11 cotton projections include higher production, domestic mill use, exports, and ending stocks compared with last month. Production of 18.3 million bales is raised nearly 10 percent from the June estimate due to higher planted area, as reported in the June 30 *Acreage* report, combined with lower expected abandonment and a higher average yield per harvested acre. The projected abandonment rate and yield have been adjusted to reflect early July crop conditions in the Southwest, which are the most favorable since 1994/95. Domestic mill use is raised marginally on stronger recent activity. Exports are raised sharply due to the projected larger available supply and strong foreign demand. While ending stocks of 3.5 million bales are 700,000 bales above last month, the stocks-to-use ratio of 20 percent remains relatively tight. The projected range for the marketing-year average price received by producers is unchanged at 60 to 74 cents per pound.

This month's world 2010/11 projections show higher production which is mostly offset by lower beginning stocks. Beginning stocks are reduced mainly in Pakistan, due to adjustments in production beginning in 2007/08 reflecting reduced estimates of average bale weights. Production for 2010/11 is raised in the United States, Brazil, and Uzbekistan, but lowered in Pakistan. World consumption is raised slightly based on increases for Turkey and the United States. World trade is supported by projected higher import demand by Pakistan, Turkey, and China. World stocks are marginally above the June projection and the world stocks-to-use ratio is the smallest since 1994/95.

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<p>In 2010, the WASDE report will be released on Aug. 12, Sep. 10, Oct. 8, Nov. 9, and Dec. 10.</p>
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World and U.S. Supply and Use for Grains 1/
Million Metric Tons

Commodity	Output	Total Supply	Trade 2/	Total Use	Ending Stocks
World					
Total grains 3/					
2008/09	2,240.82	2,609.58	285.69	2,159.82	449.76
2009/10 (Est.)	2,224.54	2,674.29	272.00	2,203.06	471.23
2010/11 (Proj.)					
June	2,256.33	2,731.70	277.07	2,249.58	482.13
July	2,237.90	2,709.13	276.57	2,245.29	463.84
Wheat					
2008/09	683.26	807.68	143.42	642.52	165.16
2009/10 (Est.)	679.85	845.01	128.83	651.99	193.02
2010/11 (Proj.)					
June	668.52	861.42	131.36	667.49	193.93
July	661.07	854.08	131.28	667.04	187.05
Coarse grains 4/					
2008/09	1,109.53	1,273.26	113.22	1,079.52	193.74
2009/10 (Est.)	1,104.10	1,297.84	113.35	1,109.06	188.78
2010/11 (Proj.)					
June	1,128.36	1,321.22	114.23	1,129.30	191.93
July	1,117.55	1,306.33	113.81	1,126.15	180.18
Rice, milled					
2008/09	448.03	528.63	29.06	437.77	90.86
2009/10 (Est.)	440.58	531.45	29.82	442.01	89.44
2010/11 (Proj.)					
June	459.44	549.06	31.49	452.79	96.27
July	459.28	548.72	31.48	452.11	96.61
United States					
Total grains 3/					
2008/09	400.28	461.70	81.82	314.00	65.89
2009/10 (Est.)	416.45	488.48	80.86	337.97	69.65
2010/11 (Proj.)					
June	418.13	495.81	82.53	340.63	72.66
July	418.85	494.14	84.10	339.62	70.42
Wheat					
2008/09	68.02	79.80	27.64	34.29	17.87
2009/10 (Est.)	60.31	81.31	23.54	31.28	26.49
2010/11 (Proj.)					
June	56.26	84.56	24.49	33.10	26.97
July	60.30	89.52	27.22	32.55	29.75
Coarse grains 4/					
2008/09	325.87	373.98	51.17	275.75	47.06
2009/10 (Est.)	349.22	398.65	54.01	302.69	41.95
2010/11 (Proj.)					
June	354.25	402.08	54.63	303.18	44.27
July	350.74	394.94	53.36	303.02	38.57
Rice, milled					
2008/09	6.40	7.93	3.01	3.96	0.96
2009/10 (Est.)	6.92	8.51	3.30	4.00	1.21
2010/11 (Proj.)					
June	7.62	9.18	3.41	4.36	1.42
July	7.81	9.68	3.53	4.05	2.11

1/ Aggregate of local marketing years. 2/ Based on export estimate. See individual commodity tables for treatment of export/import imbalances. 3/ Wheat, coarse grains and milled rice. 4/ Corn, sorghum, barley, oats, rye, millet and mixed grains (for U.S. excludes millet and mixed grains).

World and U.S. Supply and Use for Grains, Continued 1/
Million Metric Tons

Commodity	Output	Total Supply	Trade 2/	Total Use	Ending Stocks
=====					
			Foreign 3/		
Total grains 4/					
2008/09	1,840.54	2,147.87	203.88	1,845.82	383.87
2009/10 (Est.)	1,808.09	2,185.82	191.15	1,865.09	401.58
2010/11 (Proj.)					
June	1,838.20	2,235.89	194.54	1,908.94	409.47
July	1,819.05	2,214.99	192.47	1,905.67	393.42
Wheat					
2008/09	615.25	727.88	115.78	608.23	147.29
2009/10 (Est.)	619.54	763.70	105.29	620.71	166.53
2010/11 (Proj.)					
June	612.26	776.87	106.86	634.39	166.97
July	600.76	764.57	104.06	634.49	157.30
Coarse grains 5/					
2008/09	783.66	899.28	62.04	803.77	146.68
2009/10 (Est.)	754.88	899.19	59.34	806.38	146.82
2010/11 (Proj.)					
June	774.12	919.14	59.60	826.12	147.65
July	766.81	911.39	60.45	823.13	141.62
Rice, milled					
2008/09	441.63	520.71	26.05	433.82	89.90
2009/10 (Est.)	433.67	522.93	26.51	438.01	88.23
2010/11 (Proj.)					
June	451.82	539.88	28.08	448.43	94.85
July	451.47	539.03	27.95	448.06	94.51

1/ Aggregate of local marketing years. 2/ Based on export estimate. See individual commodity tables for treatment of export/import imbalances. 3/ Total foreign is equal to world minus United States. 4/ Wheat, coarse grains and milled rice. 5/ Corn, sorghum, barley, oats, rye, millet and mixed grains.

World and U.S. Supply and Use for Cotton 1/
Million 480-lb. bales

Commodity	Output	Total Supply	Trade 2/	Total Use	Ending Stocks
=====					
			World		
2008/09	107.16	169.46	30.16	109.94	62.08
2009/10 (Est.)	102.55	164.63	35.31	116.55	50.99
2010/11 (Proj.)					
June	114.32	166.53	36.14	119.49	49.59
July	116.02	167.00	37.02	119.70	49.91
			United States		
2008/09	12.82	22.87	13.28	3.59	6.34
2009/10 (Est.)	12.19	18.53	12.25	3.40	2.90
2010/11 (Proj.)					
June	16.70	19.60	13.50	3.30	2.80
July	18.30	21.20	14.30	3.40	3.50
			Foreign 3/		
2008/09	94.34	146.60	16.88	106.35	55.74
2009/10 (Est.)	90.36	146.10	23.06	113.15	48.09
2010/11 (Proj.)					
June	97.62	146.93	22.64	116.19	46.79
July	97.72	145.80	22.72	116.30	46.41

1/ Marketing year beginning August 1. 2/ Based on export estimate. 3/ Total Foreign is equal to world minus United States. See global cotton tables for treatment of export/import imbalances.

World and U.S. Supply and Use for Oilseeds 1/
(Million Metric Tons)

Commodity	Output	Total Supply	Trade	Total Use 2/	Ending Stocks
World					
Oilseeds					
2008/09	396.58	458.27	94.57	338.82	56.03
2009/10 (Est.)	441.18	497.21	103.12	353.50	75.94
2010/11 (Proj.)					
June	440.22	516.78	104.36	369.74	77.52
July	440.74	516.67	103.78	370.03	77.32
Oilmeals					
2008/09	228.91	236.66	68.56	228.54	6.34
2009/10 (Est.)	240.63	246.97	72.10	236.86	6.47
2010/11 (Proj.)					
June	251.45	258.01	74.29	248.10	7.20
July	251.76	258.23	74.47	247.80	6.83
Vegetable Oils					
2008/09	133.46	144.25	56.16	130.01	12.22
2009/10 (Est.)	138.90	151.12	57.70	137.78	11.36
2010/11 (Proj.)					
June	146.71	158.85	60.65	144.04	13.11
July	146.48	157.84	60.58	144.44	11.94
United States					
Oilseeds					
2008/09	89.20	97.41	35.80	49.34	5.62
2009/10 (Est.)	98.90	105.55	40.63	51.27	6.21
2010/11 (Proj.)					
June	99.09	106.64	37.81	48.70	11.25
July	100.78	107.91	38.53	49.02	11.32
Oilmeals					
2008/09	37.71	39.86	7.96	31.66	0.25
2009/10 (Est.)	39.66	41.16	10.66	30.16	0.33
2010/11 (Proj.)					
June	37.71	39.96	8.33	31.29	0.33
July	37.90	40.04	8.33	31.38	0.33
Vegetable Oils					
2008/09	9.66	14.36	1.46	11.17	1.74
2009/10 (Est.)	9.96	14.80	1.81	11.33	1.66
2010/11 (Proj.)					
June	9.65	14.54	1.36	11.57	1.61
July	9.70	14.63	1.30	11.86	1.47
Foreign 3/					
Oilseeds					
2008/09	307.38	360.86	58.76	289.48	50.41
2009/10 (Est.)	342.28	391.66	62.49	302.23	69.72
2010/11 (Proj.)					
June	341.13	410.14	66.54	321.04	66.27
July	339.96	408.77	65.24	321.00	66.00
Oilmeals					
2008/09	191.20	196.80	60.61	196.89	6.09
2009/10 (Est.)	200.97	205.81	61.44	206.69	6.14
2010/11 (Proj.)					
June	213.74	218.05	65.96	216.81	6.87
July	213.86	218.19	66.14	216.42	6.50
Vegetable Oils					
2008/09	123.80	129.89	54.71	118.84	10.49
2009/10 (Est.)	128.94	136.32	55.89	126.46	9.70
2010/11 (Proj.)					
June	137.05	144.31	59.29	132.47	11.50
July	136.78	143.21	59.28	132.58	10.47

1/ Aggregate of local marketing years with Brazil and Argentina on an Oct.-Sept. year. 2/ Crush only for oilseeds. 3/ Total foreign is equal to world minus United States.

U.S. Wheat Supply and Use 1/

Item	2008/09		2009/10		2010/11 Projections	
			Est.		June	July
Area	Million acres					
Planted	63.2	59.1			53.8 *	54.3
Harvested	55.7	49.9			47.1 *	48.3
Yield per harvested acre	Bushels					
	44.9	44.4			43.9 *	45.9
Beginning stocks	Million bushels					
	306	657			930	973
Production	2,499	2,216			2,067	2,216
Imports	127	115			110	100
Supply, total	2,932	2,988			3,107	3,289
Food	927	920			940	940
Seed	78	70			76	76
Feed and residual	255	159			200	180
Domestic, total	1,260	1,149			1,216	1,196
Exports	1,015	865			900	1,000
Use, total	2,275	2,014			2,116	2,196
Ending stocks	657	973			991	1,093
CCC inventory	0	0				
Free stocks	657	973				
Outstanding loans	27	51				
Avg. farm price (\$/bu) 2/	6.78	4.87			4.00- 4.80	4.20- 5.00

U.S. Wheat by Class: Supply and Use

Year beginning June 1	Hard		Soft		Durum		Total
	Winter	Spring	Red	White			
2009/10 (estimated)	Million bushels						
Beginning stocks	254	142	171	64	25		657
Production	919	548	404	237	109		2,216
Supply, total 3/	1,174	728	607	310	169		2,988
Domestic use	424	287	260	87	91		1,149
Exports	365	207	106	143	43		865
Use, total	790	494	366	231	135		2,014
Ending stocks, total	385	234	241	79	35		973
2010/11 (projected)							
Beginning stocks	385	234	241	79	35		973
Production	1,011	567	268	266	104		2,216
Supply, total 3/	1,397	836	529	354	173		3,289
Domestic use	496	263	247	106	84		1,196
Exports	425	240	120	160	55		1,000
Use, total	921	503	367	266	139		2,196
Ending stocks, total	476	333	162	88	34		1,093

Note: Totals may not add due to rounding. 1/ Marketing year beginning June 1. 2/ Marketing-year weighted average price received by farmers. 3/ Includes imports. * For June: Winter wheat harvested acreage and yield reported in the June 10, 2010, "Crop Production." Harvested acres and yield for other spring wheat and durum are projected using 10-year harvested-to-planted ratios by state and 1985-2008 yield trends by state (except Idaho durum). For July: Area planted, area harvested, yield, and production as reported in the July, 9, 2010, "Crop Production."

U.S. Feed Grain and Corn Supply and Use 1/

Item	2010/11 Projections			
	2008/09	2009/10 Est.	June	July
=====				
FEED GRAINS				
Area	Million acres			
Planted	101.8	100.1	101.8 *	100.0 *
Harvested	91.0	89.6	91.4 *	90.0 *
Yield per harvested acre	3.58	3.90	3.88	3.89
	Metric tons			
	Million metric tons			
Beginning stocks	45.1	47.0	45.3	41.9
Production	325.7	349.0	354.1	350.6
Imports	3.0	2.3	2.4	2.1
Supply, total	373.7	398.3	401.8	394.6
Feed and residual	141.4	146.9	141.7	141.6
Food, seed & industrial	134.0	155.5	161.2	161.2
Domestic, total	275.5	302.4	302.9	302.7
Exports	51.2	54.0	54.6	53.4
Use, total	326.6	356.4	357.5	356.1
Ending stocks, total	47.0	41.9	44.3	38.5
CCC inventory	0.0	0.0		
Free stocks	47.0	41.9		
Outstanding loans	4.4	4.6		
CORN				
Area	Million acres			
Planted	86.0	86.5	88.8 *	87.9 *
Harvested	78.6	79.6	81.8 *	81.0 *
Yield per harvested acre	153.9	164.7	163.5 *	163.5 *
	Bushels			
	Million bushels			
Beginning stocks	1,624	1,673	1,603	1,478
Production	12,092	13,110	13,370	13,245
Imports	14	10	10	10
Supply, total	13,729	14,793	14,983	14,733
Feed and residual	5,205	5,525	5,350	5,350
Food, seed & industrial	4,993	5,840	6,060	6,060
Ethanol for fuel 2/	3,677	4,500	4,700	4,700
Domestic, total	10,198	11,365	11,410	11,410
Exports	1,858	1,950	2,000	1,950
Use, total	12,056	13,315	13,410	13,360
Ending stocks, total	1,673	1,478	1,573	1,373
CCC inventory	0	0		
Free stocks	1,673	1,478		
Outstanding loans	171	175		
Avg. farm price (\$/bu) 3/	4.06	3.50- 3.60	3.30- 3.90	3.45- 4.05

=====

Note: Totals may not add due to rounding. 1/ Marketing year beginning September 1 for corn and sorghum; June 1 for barley and oats. 2/ For a further breakout of food, seed, & industrial corn use including ethanol, see the ERS Feed Outlook table 5 or Feed Grains Database at "www.ers.usda.gov/db/feedgrains." 3/ Marketing-year weighted average price received by farmers. * For June: Planted acres reported in the March 31, 2010, "Prospective Plantings." For corn, harvested acres projected based on historical abandonment and derived demand for silage. Projected corn yield based on the simple linear trend of the national average yield for 1990-2009 adjusted for 2010 planting progress. For July: Area planted and harvested of corn as reported in the June 30, 2010, "Acreage." Projected corn yield based on the simple linear trend of the national average yield for 1990-2009 adjusted for 2010 planting progress.

U.S. Sorghum, Barley and Oats Supply and Use 1/

Item	2010/11 Projections			
	2008/09	2009/10 Est.	June	July
Million bushels				
SORGHUM				
Area planted (mil. acres)	8.3	6.6	6.4 *	6.0 *
Area harv. (mil. acres)	7.3	5.5	5.4 *	5.2 *
Yield (bushels/acre)	65.0	69.4	65.9 *	67.6 *
Beginning stocks	53	55	33	28
Production	472	383	355	350
Imports	0	0	0	0
Supply, total	525	438	388	378
Feed and residual	232	140	110	105
Food, seed & industrial	95	100	100	100
Total domestic	327	240	210	205
Exports	143	170	140	140
Use, total	471	410	350	345
Ending stocks, total	55	28	38	33
Avg. farm price (\$/bu) 2/	3.20	3.10- 3.20	3.00- 3.60	3.15- 3.75
BARLEY				
Area planted (mil. acres)	4.2	3.6	3.3 *	3.0 *
Area harv. (mil. acres)	3.8	3.1	2.8 *	2.5 *
Yield (bushels/acre)	63.6	73.0	66.9 *	71.6 *
Beginning stocks	68	89	113	115
Production	240	227	190	182
Imports	29	17	20	15
Supply, total	337	333	323	312
Feed and residual	67	49	50	50
Food, seed & industrial	169	164	165	165
Total domestic	236	212	215	215
Exports	13	6	10	10
Use, total	249	218	225	225
Ending stocks, total	89	115	98	87
Avg. farm price (\$/bu) 2/	5.37	4.66	3.35- 3.95	3.50- 4.10
OATS				
Area planted (mil. acres)	3.2	3.4	3.4 *	3.2 *
Area harv. (mil. acres)	1.4	1.4	1.4 *	1.3 *
Yield (bushels/acre)	63.7	67.5	65.5 *	66.7 *
Beginning stocks	67	84	87	80
Production	89	93	90	88
Imports	115	95	100	90
Supply, total	270	272	277	258
Feed and residual	108	115	115	115
Food, seed & industrial	75	75	76	76
Total domestic	183	189	191	191
Exports	3	3	3	3
Use, total	186	192	194	194
Ending stocks, total	84	80	83	64
Avg. farm price (\$/bu) 2/	3.15	2.02	1.85- 2.45	2.10- 2.70

Note: Totals may not add due to rounding. 1/ Marketing year beginning September 1 for sorghum, June 1 for barley and oats. 2/ Marketing-year weighted average price received by farmers. * For June: Planted acres reported in the March 31, 2010, "Prospective Plantings." Harvested area - For sorghum, barley, and oats harvested acres are based on the 5-year average harvested-to-planted ratio, 2005-2009. Yield - For sorghum the projected yield is derived from the 2000-2009 average yield, excluding 2002 and 2003, adjusted for rounding in production. For barley and oats the projected yield is derived from the 1960-2008 trend adjusted for rounding in production. For July: Sorghum planted and harvested area as reported in the June 30, 2010, "Acreage." Sorghum projected yield is derived from the 2000-2009 average yield, excluding 2002 and 2003, adjusted to reflect adequate to abundant soil moisture in the southern and central Plains. Barley and oats area planted, area harvested, yield, and production as reported in the July 9, 2010, "Crop Production."

U.S. Rice Supply and Use 1/
(Rough Equivalent of Rough and Milled Rice)

Item	2010/11 Projections			
	2008/09	2009/10	June	July
=====				
TOTAL				
Area	Million acres			
Planted	3.00	3.14	3.41 *	3.51 *
Harvested	2.98	3.10	3.39 *	3.49 *
Yield per harvested acre	Pounds			
	6,846	7,085	7,202 *	7,157 *
=====				
Beginning stocks 2/	Million hundredweight			
Production	29.6	30.6	28.4	38.4
Imports	203.7	219.9	244.0	250.0
Supply, total	19.2	20.0	21.0	21.0
Domestic & residual 3/	252.6	270.4	293.4	309.4
Exports, total 4/	126.2	127.0	139.0	129.0
Rough	95.9	105.0	109.0	113.0
Milled (rough equiv.)	31.8	42.0	45.0	47.0
Use, total	64.1	63.0	64.0	66.0
Ending stocks	222.0	232.0	248.0	242.0
Avg. milling yield (%) 5/	30.6	38.4	45.4	67.4
Avg. farm price (\$/cwt) 6/	69.25	69.36	68.86	68.86
	16.80	14.10	10.95-11.95	10.75-11.75
=====				
LONG GRAIN				
Harvested acres (mil.)	2.35	2.27		
Yield (pounds/acre)	6,522	6,743		
Beginning stocks	19.1	20.1	14.3	24.3
Production	153.3	152.7	177.0	190.0
Supply, total 7/	188.2	190.3	209.3	232.3
Domestic & Residual 3/	99.2	94.0	106.0	99.0
Exports 8/	69.0	72.0	78.0	79.0
Use, total	168.2	166.0	184.0	178.0
Ending stocks	20.1	24.3	25.3	54.3
Avg. farm price (\$/cwt) 6/	14.90	12.90	9.75-10.75	9.00-10.00
=====				
MEDIUM & SHORT GRAIN				
Harvested acres (mil.)	0.63	0.84		
Yield (pounds/acre)	8,063	8,010		
Beginning stocks	9.1	8.0	11.7	11.7
Production	50.5	67.1	67.0	60.0
Supply, total 7/	61.9	77.7	81.7	74.7
Domestic & Residual 3/	27.0	33.0	33.0	30.0
Exports 8/	26.9	33.0	31.0	34.0
Use, total	53.9	66.0	64.0	64.0
Ending stocks	8.0	11.7	17.7	10.7
Avg. farm price (\$/cwt) 6/	24.80	17.80	14.50-15.50	17.00-18.00

Note: Totals may not add due to rounding. 1/ Marketing year beginning August 1. 2/ Includes the following quantities of broken kernel rice (type undetermined) not included in estimates of beginning stocks by type (in mil. cwt): 2008/09-1.4; 2009/10-2.4; 2010/11-2.4. 3/ Residual includes unreported use, processing losses, and estimating errors. Use by type may not add to total rice use because of the difference in brokens between beginning and ending stocks. 4/ Includes rough rice and milled rice exports. Milled rice exports are converted to an equivalent rough basis. 5/ Expressed as a percent-- the national average milling yield calculated by the Farm Service Agency (FSA) from warehouse stored loan data for long, medium, and short grain rice. The 2010/11 milling yield is calculated using the previous five-year average, which are annually weighted by production of each rice class. 6/ Marketing-year weighted average price received by farmers. 7/ Includes imports. 8/ Exports by type of rice are estimated. * For June: Planted acres reported in March 31, 2010, "Prospective Plantings." Harvested acres are estimated using the average harvested-to-planted ratios by State and rice class, 2005-2009. For July: Planted and harvested acres reported in June 30, 2010, "Acreage." For June and July: Projected yield is derived from the trend yields by rice class for the period, 1990-2009.

U.S. Soybeans and Products Supply and Use (Domestic Measure) 1/

Item	2008/09		2009/10		2010/11 Projections	
			Est.		June	July
=====						
SOYBEANS:	Million acres					
Area	:					
Planted	75.7	77.5		78.1 *	78.9 **	
Harvested	74.7	76.4		77.1 *	78.0 **	
:						
	Bushels					
Yield per harvested acre	39.7	44.0		42.9 *	42.9 **	
:						
	Million bushels					
Beginning stocks	205	138		185	175	
Production	2,967	3,359		3,310	3,345	
Imports	13	15		10	10	
Supply, total	3,185	3,512		3,505	3,530	
Crushings	1,662	1,745		1,640	1,645	
Exports	1,283	1,460		1,350	1,370	
Seed	90	92		88	88	
Residual	12	41		66	67	
Use, total	3,047	3,338		3,144	3,170	
Ending stocks	138	175		360	360	
Avg. farm price (\$/bu) 2/	9.97	9.55	8.00-	9.50	8.10 -	9.60
:						
	Million pounds					
SOYBEAN OIL:	:					
Beginning stocks	2,485	2,861		2,842	2,916	
Production	18,745	19,500 3/		18,695	18,755	
Imports	90	105		115	115	
Supply, total	21,319	22,466		21,652	21,786	
Domestic	16,265	16,300		16,700	17,300	
For methyl ester	2,069	2,000		2,900	2,900	
Exports	2,193	3,250		2,200	2,100	
Use, total	18,459	19,550		18,900	19,400	
Ending stocks	2,861	2,916		2,752	2,386	
Average price (c/lb) 2/	32.16	35.50		34.00-	34.00-	
				38.00	38.00	
:						
	Thousand short tons					
SOYBEAN MEAL:	:					
Beginning stocks	294	235		300	300	
Production	39,102	41,325 3/		39,035	39,135	
Imports	88	140		165	165	
Supply, total	39,484	41,700		39,500	39,600	
Domestic	30,741	29,900		30,300	30,400	
Exports	8,508	11,500		8,900	8,900	
Use, total	39,249	41,400		39,200	39,300	
Ending stocks	235	300		300	300	
Average price (\$/s.t.) 2/	331.17	300.00		230.00-	240.00-	
				270.00	280.00	
=====						

Note: Reliability calculations at end of report.

1/ Marketing year beginning September 1 for soybeans; October 1 for soybean oil and soybean meal. 2/ Prices: soybeans, marketing year weighted average price received by farmers; oil, simple average of crude soybean oil, Decatur; meal, simple average of 48 percent, Decatur. 3/ Based on October year crush estimate of 1,755 million bushels. *Planted acres are reported in the March 31 Prospective Plantings report. Harvested acres based on 5-year average planted to harvested ratios. Projected yield based on 1989-2009 trend analysis. **Planted and harvested acres from the June 30 Acreage report. Projected yield based on 1989-2009 trend analysis.

WASDE-484-16 July 2010
 U.S. Sugar Supply and Use 1/

Item	2008/09	2009/10 Est.	2010/11 June	2010/11 July
1,000 short tons, raw value				
Beginning stocks	1,660	1,499	1,150	1,268
Production 2/	7,532	7,805	8,165	8,235
Beet sugar	4,214	4,450	4,630	4,710
Cane sugar	3,318	3,355	3,535	3,525
Florida	1,577	1,638	1,785	1,785
Hawaii	192	136	135	135
Louisiana	1,397	1,465	1,465	1,465
Texas	152	116	150	140
Imports	3,082	2,729	2,084	2,084
TRQ 3/	1,370	1,824	1,224	1,224
Other program 4/	308	400	300	300
Other 5/	1,404	505	560	560
Mexico	1,402	430	550	550
Total supply	12,274	12,033	11,399	11,587
Exports	136	200	150	150
Deliveries	10,639	10,565	10,485	10,485
Food 6/	10,473	10,355	10,300	10,300
Other 7/	166	210	185	185
Miscellaneous	0	0	0	0
Total use	10,775	10,765	10,635	10,635
Ending stocks	1,499	1,268	764	952
Stocks to use ratio	13.9	11.8	7.2	9.0

1/ Fiscal years beginning Oct 1. Includes Puerto Rico. Historical data are from FSA, "Sweetener Market Data" except imports (U.S. Customs Service, Census Bureau). 2/ Production projections for 2010/11 are based on June 30 Acreage and trend yields. 3/ For 2010/11, includes only U.S. commitments under current trade agreements, minus shortfall of 160,000 tons. The Secretary will establish the actual level of the TRQ at a later date. 4/ Includes sugar under the re-export and polyhydric alcohol programs. 5/ For 2008/09, other high-tier (0) and other (0). For 2009/10, other high-tier (75) and other (0). For 2010/11, other high-tier (10) and other (0). 6/Combines SMD deliveries for domestic human food use, SMD miscellaneous uses, and the difference between SMD imports and WASDE imports. 7/ Transfers to sugar-containing products for reexport, and for nonedible alcohol and feed.

Mexico Sugar Supply and Use and High Fructose Corn Syrup Imports 1/

Fiscal year	Supply			Use		Ending stocks
: stocks	: Beginning	: Production:	: Imports	: Domestic	: Exports:	: stocks
1,000 metric tons, raw value						
Sugar						
2009/10 est.						
Jun	488	5,085	955	5,170	490	868
Jul	488	5,120	820	5,170	390	868
2010/11 proj.						
Jun	868	5,450	150	4,950	500	1,018
Jul	868	5,450	150	4,950	500	1,018

1/ U.S. HFCS exports to Mexico (metric tons, dry-weight basis): Oct-Sep 2008/09 = 297,231; Oct-Apr 2008/09 = 147,485; Oct-Apr 2009/10 = 494,391. Footnote source: U.S. Census Bureau. 2/Includes domestic consumption and Mexico's products export program (IMMEX).

U. S. Cotton Supply and Use 1/

Item	2010/11 Projections			
	2008/09	2009/10 Est.	June	July
Million acres				
Area				
Planted	9.47	9.15	10.51 *	10.91 *
Harvested	7.57	7.53	9.83 *	10.40 *
Pounds				
Yield per harvested acre	813	777	815 *	845 *
Million 480 pound bales				
Beginning stocks 2/	10.05	6.34	2.90	2.90
Production	12.82	12.19	16.70	18.30
Imports	0.00	0.01	0.00	0.00
Supply, total	22.87	18.53	19.60	21.20
Domestic use	3.59	3.40	3.30	3.40
Exports	13.28	12.25	13.50	14.30
Use, total	16.86	15.65	16.80	17.70
Unaccounted 3/	-0.33	-0.02	0.00	0.00
Ending stocks	6.34	2.90	2.80	3.50
Avg. farm price 4/	47.8	62.5	60.0-74.0	60.0-74.0

Note: Totals may not add due to rounding.

1/ Upland and extra-long staple; marketing year beginning August 1. Totals may not add due to rounding. 2/ Based on Bureau of Census data. 3/ Reflects the difference between the previous season's supply less total use and ending stocks based on Bureau of Census data. 4/ Cents per pound. * For June, planted area reported in March 31 "Prospective Plantings." Projected harvested area based on 2000-2009 average abandonment, weighted by region and adjusted to reflect unusually favorable soil moisture conditions in the Southwest. Projected yield per harvested acre based on 2005-2009 average yields, weighted by region. For July, planted area reported in June 30 "Acreage." Projected harvested area and yield per harvested acre adjusted from June to reflect favorable crop conditions in the Southwest.

World Wheat Supply and Use 1/
(Million Metric Tons)

Region	Supply			Use			Ending stocks
	Beginning stocks	Production	Imports	Domestic 2/ Feed	Total	Exports	
2008/09							
World 3/	124.42	683.26	136.86	118.43	642.52	143.42	165.16
United States	8.32	68.02	3.46	6.95	34.29	27.64	17.87
Total foreign	116.09	615.25	133.40	111.48	608.23	115.78	147.29
Major exporters 4/	22.75	211.24	8.26	68.07	147.70	65.64	28.91
Argentina	2.35	10.10	0.03	0.03	5.33	6.77	0.39
Australia	3.65	21.42	0.11	3.75	6.85	14.75	3.59
Canada	4.41	28.61	0.38	3.30	8.03	18.81	6.56
EU-27 5/	12.34	151.11	7.74	61.00	127.50	25.32	18.38
Major importers 6/	63.35	171.94	74.39	14.97	231.35	6.44	71.89
Brazil	0.34	5.88	6.40	0.20	10.70	0.40	1.53
China	38.96	112.46	0.48	8.00	105.50	0.72	45.69
Select. Mideast 7/	6.53	13.40	20.45	1.85	31.10	0.87	8.41
N. Africa 8/	9.48	14.35	23.48	2.70	37.56	0.25	9.50
Pakistan	3.48	20.96	3.13	0.40	22.80	2.10	2.66
Southeast Asia 9/	2.66	0.00	11.96	1.32	11.74	0.42	2.46
Selected other							
India	5.80	78.57	0.01	0.10	70.92	0.02	13.43
FSU-12	12.43	115.46	6.54	24.65	76.42	37.76	20.25
Russia	3.87	63.70	0.20	16.20	38.90	18.39	10.48
Kazakhstan	2.45	12.55	0.11	2.70	7.53	5.70	1.88
Ukraine	2.07	25.90	0.07	2.90	11.90	13.04	3.11
2009/10 (Estimated)							
World 3/	165.16	679.85	127.91	118.08	651.99	128.83	193.02
United States	17.87	60.31	3.13	4.32	31.28	23.54	26.49
Total foreign	147.29	619.54	124.78	113.76	620.71	105.29	166.53
Major exporters 4/	28.91	196.79	6.01	65.73	146.12	58.00	27.58
Argentina	0.39	9.60	0.01	0.03	4.93	4.00	1.07
Australia	3.59	22.50	0.10	4.00	7.10	14.50	4.59
Canada	6.56	26.50	0.40	3.70	8.60	18.50	6.36
EU-27 5/	18.38	138.20	5.50	58.00	125.50	21.00	15.57
Major importers 6/	71.89	184.02	66.35	15.44	234.10	5.33	82.83
Brazil	1.53	4.94	6.50	0.20	10.80	1.50	0.67
China	45.69	115.00	1.30	8.00	105.00	0.85	56.14
Select. Mideast 7/	8.41	14.84	17.35	1.70	31.64	0.74	8.22
N. Africa 8/	9.50	20.23	19.85	2.95	38.98	0.24	10.38
Pakistan	2.66	24.03	0.20	0.40	23.20	0.30	3.40
Southeast Asia 9/	2.46	0.00	12.75	1.64	12.44	0.41	2.37
Selected other							
India	13.43	80.68	0.30	0.10	78.21	0.10	16.10
FSU-12	20.25	113.78	5.55	27.73	80.76	35.05	23.77
Russia	10.48	61.70	0.15	19.00	42.00	17.50	12.83
Kazakhstan	1.88	17.00	0.08	2.70	7.55	7.50	3.91
Ukraine	3.11	20.90	0.05	3.30	12.60	9.20	2.26

1/ Aggregate of local marketing years. 2/ Total foreign and world use adjusted to reflect the differences in world imports and exports. 3/ World imports and exports may not balance due to differences in marketing years, grain in transit, and reporting discrepancies in some countries. 4/ Argentina, Australia, Canada, and the EU-27. 5/ Trade excludes intra-trade. 6/ Brazil, China, Japan, Mexico, N. Africa, Pakistan, selected Middle East, and Southeast Asia. 7/ Lebanon, Iraq, Iran, Israel, Jordan, Kuwait, Saudi Arabia, Yemen, United Arab Emirates, and Oman. 8/ Algeria, Egypt, Libya, Morocco, and Tunisia. 9/ Indonesia, Malaysia, Philippines, Thailand, and Vietnam.

World Wheat Supply and Use 1/ (Cont'd.)
(Million Metric Tons)

Region	Supply			Use			Ending stocks
	Beginning stocks	Production	Imports	Domestic 2/ Feed	Total	Exports	
=====							
2010/11 (Projected)							
World 3/							
June	192.90	668.52	127.65	122.34	667.49	131.36	193.93
July	193.02	661.07	127.58	121.80	667.04	131.28	187.05
United States							
June	25.30	56.26	2.99	5.44	33.10	24.49	26.97
July	26.49	60.30	2.72	4.90	32.55	27.22	29.75
Total foreign							
June	167.60	612.26	124.66	116.90	634.39	106.86	166.97
July	166.53	600.76	124.86	116.90	634.49	104.06	157.30
Major exporters 4/							
June	29.16	201.47	6.51	65.70	148.45	61.00	27.68
July	27.58	196.32	6.51	63.20	145.95	61.00	23.46
Argentina	Jun : 1.07	12.00	0.01	0.10	5.10	7.00	0.97
Jul : 1.07	12.00	0.01	0.10	5.10	7.00	0.97	
Australia	Jun : 4.59	22.00	0.10	4.10	7.25	14.50	4.94
Jul : 4.59	22.00	0.10	4.10	7.25	15.50	3.94	
Canada	Jun : 6.86	24.50	0.40	3.50	8.60	17.50	5.66
Jul : 6.36	20.50	0.40	2.00	7.10	15.50	4.66	
EU-27 5/	Jun : 16.65	142.97	6.00	58.00	127.50	22.00	16.12
Jul : 15.57	141.82	6.00	57.00	126.50	23.00	13.90	
Major importers 6/							
June	82.33	180.89	65.73	15.61	236.64	4.62	87.69
July	82.83	183.39	65.73	16.81	237.94	4.62	89.39
Brazil	Jun : 0.67	5.50	6.30	0.20	10.90	0.60	0.97
Jul : 0.67	5.50	6.30	0.20	10.90	0.60	0.97	
China	Jun : 55.64	112.00	0.90	8.00	104.80	0.85	62.89
Jul : 56.14	114.50	0.90	9.00	105.80	0.85	64.89	
Sel. Mideast 7/	Jun : 8.22	17.55	14.98	1.90	32.65	0.71	7.38
Jul : 8.22	17.55	14.98	2.10	32.85	0.71	7.18	
N. Africa 8/	Jun : 10.38	18.05	21.50	2.85	39.85	0.24	9.84
Jul : 10.38	18.05	21.50	2.85	39.85	0.24	9.84	
Pakistan	Jun : 3.40	22.60	0.30	0.40	23.60	0.30	2.40
Jul : 3.40	22.60	0.30	0.40	23.60	0.30	2.40	
SE Asia 9/	Jun : 2.37	0.00	13.45	1.71	12.94	0.43	2.46
Jul : 2.37	0.00	13.45	1.71	12.94	0.43	2.46	
Selected other							
India	Jun : 16.10	80.00	0.30	0.10	80.01	0.40	15.99
Jul : 16.10	79.00	0.30	0.10	80.01	0.40	14.99	
FSU-12	Jun : 23.77	108.12	6.23	31.18	84.57	34.15	19.41
Jul : 23.77	100.62	6.23	32.48	85.86	31.65	13.11	
Russia	Jun : 12.83	57.50	0.15	22.00	45.20	17.50	7.78
Jul : 12.83	53.00	0.15	24.00	47.20	15.00	3.78	
Kazakhstan	Jun : 3.91	17.00	0.08	2.90	7.85	8.50	4.63
Jul : 3.91	14.00	0.08	2.70	7.65	8.00	2.33	
Ukraine	Jun : 2.26	20.00	0.05	3.60	12.60	7.50	2.21
Jul : 2.26	20.00	0.05	3.10	12.10	8.00	2.21	

1/ Aggregate of local marketing years. 2/ Total foreign and world use adjusted to reflect the differences in world imports and exports. 3/ World imports and exports may not balance due to differences in marketing years, grain in transit, and reporting discrepancies in some countries. 4/ Argentina, Australia, Canada, and the EU-27. 5/ Trade excludes intra-trade. 6/ Brazil, China, Japan, Mexico, N. Africa, Pakistan, selected Middle East, and Southeast Asia. 7/ Lebanon, Iraq, Iran, Israel, Jordan, Kuwait, Saudi Arabia, Yemen, United Arab Emirates, and Oman. 8/ Algeria, Egypt, Libya, Morocco, and Tunisia. 9/ Indonesia, Malaysia, Philippines, Thailand, and Vietnam.

World Coarse Grain Supply and Use 1/
(Million Metric Tons)

Region	Supply			Use			Ending stocks
	Beginning stocks	Production	Imports	Domestic 2/ Feed	Total	Exports	
=====							
2008/09							
World 3/	163.73	1109.53	110.41	646.39	1079.52	113.22	193.74
United States	45.06	325.87	3.05	141.50	275.75	51.17	47.06
Total foreign	118.67	783.66	107.35	504.89	803.77	62.04	146.68
Major exporters 4/	13.21	71.67	2.11	32.77	49.44	22.45	15.10
Argentina	3.27	19.13	0.04	5.79	8.75	12.45	1.24
Australia	2.67	12.27	0.00	5.89	7.25	4.41	3.29
Canada	4.01	27.18	1.90	16.63	22.87	3.87	6.36
Major importers 5/	35.05	243.91	82.52	234.41	311.37	6.72	43.39
EU-27 6/	12.77	161.43	3.41	114.05	151.80	5.55	20.25
Japan	1.71	0.22	19.61	15.05	19.97	0.00	1.57
Mexico	4.74	32.25	10.47	25.24	42.06	0.16	5.24
N. Afr & Mideast 7/	6.97	24.70	23.22	39.59	46.92	0.23	7.75
Saudi Arabia	2.81	0.27	8.69	9.13	9.35	0.01	2.41
Southeast Asia 8/	3.19	24.63	5.21	20.36	28.27	0.77	4.00
South Korea	2.12	0.36	7.25	6.41	8.21	0.00	1.52
Selected other							
Brazil	12.87	53.62	1.60	40.75	48.53	7.15	12.41
China	40.43	172.66	1.65	107.83	160.32	0.22	54.19
FSU-12	4.44	78.46	0.65	41.20	57.84	17.10	8.61
Russia	1.59	40.70	0.11	21.90	32.80	4.79	4.80
Ukraine	1.59	26.22	0.02	10.33	13.70	11.88	2.25
=====							
2009/10 (Estimated)							
World 3/	193.74	1104.10	108.27	652.95	1109.06	113.35	188.78
United States	47.06	349.22	2.38	146.92	302.69	54.01	41.95
Total foreign	146.68	754.88	105.90	506.03	806.38	59.34	146.82
Major exporters 4/	15.10	76.74	2.25	34.93	52.37	24.76	16.97
Argentina	1.24	28.28	0.03	7.91	10.97	14.81	3.77
Australia	3.29	11.57	0.00	5.64	7.11	4.39	3.36
Canada	6.36	22.37	2.07	16.31	22.67	3.03	5.10
Major importers 5/	43.39	236.60	80.25	231.86	309.67	5.74	44.82
EU-27 6/	20.25	151.76	2.67	110.58	148.53	2.98	23.17
Japan	1.57	0.18	19.58	14.86	19.78	0.00	1.56
Mexico	5.24	28.45	10.75	24.93	41.70	0.25	2.49
N. Afr & Mideast 7/	7.75	31.48	20.15	40.64	48.33	1.23	9.82
Saudi Arabia	2.41	0.27	9.51	9.23	9.43	0.00	2.76
Southeast Asia 8/	4.00	24.08	4.61	20.44	28.45	1.29	2.95
South Korea	1.52	0.34	8.24	6.54	8.59	0.00	1.50
Selected other							
Brazil	12.41	55.51	0.91	41.78	49.50	8.03	11.29
China	54.19	161.35	2.98	109.75	164.55	0.22	53.75
FSU-12	8.61	67.86	0.52	39.48	55.52	14.69	6.78
Russia	4.80	31.82	0.20	20.52	30.99	3.02	2.81
Ukraine	2.25	24.12	0.02	9.90	13.07	11.22	2.10

1/ Aggregate of local marketing years. Coarse grains include corn, sorghum, barley, oats, rye, millet, and mixed grains (for U.S. excludes millet and mixed grains). 2/ Total foreign and world use adjusted to reflect the differences in world imports and exports. 3/ World imports and exports may not balance due to differences in marketing years, grain in transit, and reporting discrepancies in some countries. 4/ Argentina, Australia, Canada, and South Africa. 5/ The EU-27, Mexico, Japan, selected North Africa and Middle East, South Korea, Southeast Asia, and Taiwan. 6/ Trade excludes intra-trade. 7/ Algeria, Egypt, Iran, Israel, Jordan, Libya, Morocco, Syria, Tunisia, and Turkey. 8/ Indonesia, Malaysia, Philippines, Thailand, and Vietnam.

World Coarse Grain Supply and Use 1/ (Cont'd.)
(Million Metric Tons)

Region	Supply			Use			Ending stocks	
	Beginning stocks	Production	Imports	Domestic 2/	Feed	Total		Exports
=====								
2010/11 (Projected)								
World 3/	June	192.86	1128.36	110.79	658.92	1129.30	114.23	191.93
	July	188.78	1117.55	110.62	656.21	1126.15	113.81	180.18
United States	June	45.29	354.25	2.54	141.78	303.18	54.63	44.27
	July	41.95	350.74	2.25	141.62	303.02	53.36	38.57
Total foreign	June	147.56	774.12	108.25	517.15	826.12	59.60	147.65
	July	146.82	766.81	108.38	514.59	823.13	60.45	141.62
Major exporters 4/	June	16.54	75.18	2.73	35.04	52.89	26.38	15.17
	July	16.97	73.18	2.73	35.04	52.89	26.08	13.90
Argentina	Jun	3.77	27.08	0.03	8.02	11.18	16.21	3.49
	Jul	3.77	27.08	0.03	8.02	11.18	16.21	3.49
Australia	Jun	3.36	10.97	0.00	5.64	7.17	4.16	3.00
	Jul	3.36	10.97	0.00	5.64	7.17	4.46	2.70
Canada	Jun	4.70	24.11	2.57	16.32	22.90	3.48	4.99
	Jul	5.10	22.11	2.57	16.32	22.90	2.88	3.99
Major importers 5/	June	45.12	236.20	83.61	238.47	317.45	5.41	42.07
	July	44.82	234.98	83.22	237.77	316.75	6.96	39.31
EU-27 6/	Jun	23.66	147.57	2.72	112.55	151.05	3.71	19.19
	Jul	23.17	146.35	2.72	111.75	150.25	5.26	16.72
Japan	Jun	1.56	0.18	19.38	14.66	19.58	0.00	1.54
	Jul	1.56	0.18	19.38	14.66	19.58	0.00	1.54
Mexico	Jun	2.59	31.93	12.25	25.43	42.40	0.15	4.22
	Jul	2.49	31.93	11.75	25.43	42.40	0.15	3.62
N Afr/M.East 7/	Jun	9.82	31.06	20.58	42.88	50.77	0.77	9.92
	Jul	9.82	31.06	20.68	42.98	50.87	0.77	9.92
Saudi Arabia	Jun	2.46	0.27	9.21	9.33	9.53	0.00	2.41
	Jul	2.76	0.27	9.21	9.33	9.53	0.00	2.71
S.-east Asia 8/	Jun	2.95	24.77	6.01	22.04	30.14	0.79	2.80
	Jul	2.95	24.77	6.01	22.04	30.14	0.79	2.80
South Korea	Jun	1.50	0.34	8.64	6.84	9.02	0.00	1.46
	Jul	1.50	0.34	8.64	6.84	9.02	0.00	1.46
Selected other	June	11.79	53.73	1.31	43.58	51.20	7.03	8.59
	July	11.29	53.73	1.41	43.58	51.30	7.03	8.09
China	Jun	53.73	173.00	1.65	110.58	167.38	0.27	60.73
	Jul	53.75	173.00	2.08	110.81	167.80	0.27	60.75
FSU-12	Jun	7.18	66.90	0.46	38.94	54.61	13.26	6.68
	Jul	6.78	62.80	0.46	36.84	52.04	12.86	5.15
Russia	Jun	3.21	30.10	0.15	19.20	29.40	2.02	2.05
	Jul	2.81	26.80	0.15	17.20	26.90	1.22	1.65
Ukraine	Jun	2.10	24.95	0.02	10.93	14.00	10.71	2.36
	Jul	2.10	24.95	0.02	10.93	14.00	11.21	1.86

1/ Aggregate of local marketing years. Coarse grains include corn, sorghum, barley, oats, rye, millet, and mixed grains (for U.S. excludes millet and mixed grains). 2/ Total foreign and world use adjusted to reflect the differences in world imports and exports. 3/ World imports and exports may not balance due to differences in marketing years, grain in transit, and reporting discrepancies in some countries. 4/ Argentina, Australia, Canada, and South Africa. 5/ The EU-27, Mexico, Japan, selected North Africa and Middle East, South Korea, Southeast Asia, and Taiwan. 6/ Trade excludes intra-trade. 7/ Algeria, Egypt, Iran, Israel, Jordan, Libya, Morocco, Syria, Tunisia, and Turkey. 8/ Indonesia, Malaysia, Philippines, Thailand, and Vietnam.

World Corn Supply and Use 1/
(Million Metric Tons)

Region	Supply			Use			Ending stocks
	Beginning stocks	Production	Imports	Domestic 2/ Feed	Total	Exports	
2008/09							
World 3/	131.32	797.83	82.45	479.54	781.74	84.64	147.41
United States	41.26	307.14	0.34	132.22	259.05	47.18	42.50
Total foreign	90.06	490.69	82.10	347.32	522.69	37.45	104.90
Major exporters 4/	5.27	27.57	0.06	8.90	16.40	11.99	4.51
Argentina	2.18	15.00	0.03	4.50	6.40	10.32	0.49
South Africa	3.09	12.57	0.03	4.40	10.00	1.67	4.01
Major importers 5/	16.51	117.89	48.99	115.87	162.94	2.67	17.77
Egypt	0.85	6.65	5.03	8.70	11.10	0.01	1.41
EU-27 6/	4.36	62.32	2.74	47.50	62.00	1.74	5.68
Japan	1.16	0.00	16.53	12.10	16.70	0.00	1.00
Mexico	4.13	24.23	7.76	16.40	32.40	0.16	3.56
Southeast Asia 7/	3.19	24.57	5.20	20.30	28.20	0.76	4.00
South Korea	2.08	0.09	7.19	6.37	7.89	0.00	1.47
Selected other							
Brazil	12.58	51.00	1.14	38.50	45.50	7.14	12.08
Canada	1.46	10.59	1.84	7.53	11.66	0.37	1.86
China	39.39	165.90	0.05	107.00	152.00	0.17	53.17
FSU-12	1.14	21.67	0.42	12.92	14.76	6.89	1.58
Ukraine	0.67	11.40	0.01	5.10	5.85	5.50	0.73
2009/10 (Estimated)							
World 3/	147.41	809.02	83.05	486.53	816.83	87.81	139.59
United States	42.50	333.01	0.25	140.34	288.69	49.53	37.55
Total foreign	104.90	476.01	82.80	346.19	528.15	38.28	102.04
Major exporters 4/	4.51	36.50	0.05	10.20	18.10	15.50	7.46
Argentina	0.49	22.50	0.03	5.20	7.10	13.00	2.92
South Africa	4.01	14.00	0.03	5.00	11.00	2.50	4.54
Major importers 5/	17.77	108.02	49.20	110.95	158.90	2.76	13.33
Egypt	1.41	6.82	5.00	9.50	11.90	0.00	1.34
EU-27 6/	5.68	55.77	2.50	43.50	58.50	1.25	4.21
Japan	1.00	0.00	16.30	11.70	16.30	0.00	1.00
Mexico	3.56	21.30	8.00	14.80	30.80	0.25	1.81
Southeast Asia 7/	4.00	24.02	4.60	20.40	28.40	1.26	2.95
South Korea	1.47	0.08	8.20	6.50	8.30	0.00	1.45
Selected other							
Brazil	12.08	53.00	0.50	39.50	46.50	8.00	11.08
Canada	1.86	9.56	2.00	7.50	11.80	0.15	1.47
China	53.17	155.00	1.00	109.00	156.00	0.15	53.02
FSU-12	1.58	17.85	0.33	11.27	12.87	5.68	1.21
Ukraine	0.73	10.50	0.01	4.80	5.50	5.20	0.54

1/ Aggregate of local marketing years. 2/ Total foreign and world use adjusted to reflect the differences in world imports and exports. 3/ World imports and exports may not balance due to differences in marketing years, grain in transit, and reporting discrepancies in some countries. 4/ Argentina and South Africa. 5/ Egypt, the EU-27, Mexico, Japan, South Korea, Taiwan, and Southeast Asia. 6/ Trade excludes intra-trade. 7/ Indonesia, Malaysia, Philippines, Thailand, and Vietnam.

World Corn Supply and Use 1/ (Cont'd.)
(Million Metric Tons)

		Supply			Use			Ending
Region		Beginning	Production	Imports	Domestic 2/	Total	Exports	stocks
		stocks			Feed			
=====								
2010/11 (Projected)								
World 3/	June	143.41	835.77	87.12	493.50	831.86	89.93	147.32
	July	139.59	832.38	86.72	492.90	830.89	89.16	141.08
United States	June	40.73	339.61	0.25	135.90	289.83	50.80	39.97
	July	37.55	336.44	0.25	135.90	289.83	49.53	34.89
Total foreign	June	102.68	496.16	86.87	357.60	542.03	39.13	107.36
	July	102.04	495.94	86.47	357.00	541.06	39.63	106.19
Major exporters 4/	June	7.42	33.50	0.05	10.50	18.50	16.50	5.97
	July	7.46	33.50	0.05	10.50	18.50	16.50	6.01
Argentina	Jun	2.92	21.00	0.03	5.50	7.50	14.00	2.44
	Jul	2.92	21.00	0.03	5.50	7.50	14.00	2.44
South Africa	Jun	4.51	12.50	0.03	5.00	11.00	2.50	3.53
	Jul	4.54	12.50	0.03	5.00	11.00	2.50	3.56
Major importers 5/	June	13.65	112.56	53.10	114.35	162.80	2.11	14.40
	July	13.33	112.83	52.60	113.85	162.30	2.11	14.35
Egypt	Jun	1.34	7.00	5.40	10.10	12.60	0.00	1.14
	Jul	1.34	7.00	5.40	10.10	12.60	0.00	1.14
EU-27 6/	Jun	4.43	56.72	2.50	43.50	58.50	1.20	3.94
	Jul	4.21	56.99	2.50	43.00	58.00	1.20	4.50
Japan	Jun	1.00	0.00	16.30	11.70	16.30	0.00	1.00
	Jul	1.00	0.00	16.30	11.70	16.30	0.00	1.00
Mexico	Jun	1.91	24.00	9.60	15.60	31.80	0.15	3.56
	Jul	1.81	24.00	9.10	15.60	31.80	0.15	2.96
S.-east Asia 7/	Jun	2.95	24.71	6.00	22.00	30.10	0.76	2.80
	Jul	2.95	24.71	6.00	22.00	30.10	0.76	2.80
South Korea	Jun	1.45	0.08	8.60	6.80	8.70	0.00	1.43
	Jul	1.45	0.08	8.60	6.80	8.70	0.00	1.43
Selected other								
Brazil	Jun	11.58	51.00	1.00	41.30	48.30	7.00	8.28
	Jul	11.08	51.00	1.00	41.30	48.30	7.00	7.78
Canada	Jun	1.32	10.50	2.50	7.70	12.20	0.30	1.82
	Jul	1.47	10.50	2.50	8.00	12.50	0.30	1.67
China	Jun	53.02	166.00	0.10	110.00	159.00	0.20	59.92
	Jul	53.02	166.00	0.10	110.00	159.00	0.20	59.92
FSU-12	Jun	1.21	21.87	0.28	13.66	15.36	5.76	2.25
	Jul	1.21	21.37	0.28	13.16	14.86	6.26	1.75
Ukraine	Jun	0.54	13.00	0.01	5.90	6.60	5.50	1.45
	Jul	0.54	13.00	0.01	5.90	6.60	6.00	0.95

1/ Aggregate of local marketing years. 2/ Total foreign and world use adjusted to reflect the differences in world imports and exports. 3/ World imports and exports may not balance due to differences in marketing years, grain in transit, and reporting discrepancies in some countries. 4/ Argentina and South Africa. 5/ Egypt, the EU-27, Mexico, Japan, South Korea, Taiwan, and Southeast Asia. 6/ Trade excludes intra-trade. 7/ Indonesia, Malaysia, Philippines, Thailand, and Vietnam.

World Rice Supply and Use (Milled Basis) 1/
(Million Metric Tons)

Region	Supply			Use			Ending stocks
	Beginning stocks	Production	Imports	Total Domestic	Exports		
=====							
2008/09							
World 3/	80.61	448.03	27.16	437.77	29.06	90.86	
United States	0.92	6.40	0.61	3.96	3.01	0.96	
Total foreign	79.69	441.63	26.55	433.82	26.05	89.90	
Major exporters 4/	18.43	150.12	0.80	122.99	19.61	26.75	
India	13.00	99.18	0.00	91.09	2.09	19.00	
Pakistan	0.70	6.70	0.00	3.40	3.00	1.00	
Thailand	2.71	19.85	0.30	9.50	8.57	4.79	
Vietnam	2.02	24.39	0.50	19.00	5.95	1.96	
Major importers 5/	14.43	64.48	11.53	74.63	0.74	15.07	
Brazil	0.97	8.57	0.68	8.53	0.57	1.12	
EU-27 6/	1.13	1.62	1.34	2.93	0.14	1.02	
Indonesia	5.61	38.30	0.25	37.09	0.01	7.06	
Nigeria	0.77	3.20	1.75	5.15	0.00	0.57	
Philippines	4.42	10.75	2.60	13.65	0.00	4.12	
Sel. Mideast 7/	1.43	1.67	3.73	5.67	0.02	1.13	
Selected other							
Burma	0.59	10.15	0.00	9.65	1.05	0.04	
C. Amer & Carib 8/	0.39	1.51	1.31	2.93	0.00	0.29	
China	38.02	134.33	0.34	133.00	0.78	38.90	
Egypt	0.69	4.40	0.02	4.00	0.55	0.56	
Japan	2.56	8.03	0.66	8.33	0.20	2.72	
Mexico	0.19	0.16	0.59	0.76	0.01	0.17	
South Korea	0.69	4.84	0.25	4.79	0.00	1.00	
=====							
2009/10 (Estimated)							
World 3/	90.86	440.58	27.18	442.01	29.82	89.44	
United States	0.96	6.92	0.64	4.00	3.30	1.21	
Total foreign	89.90	433.67	26.55	438.01	26.51	88.23	
Major exporters 4/	26.75	138.68	0.80	121.05	20.75	24.43	
India	19.00	87.50	0.00	89.30	2.20	15.00	
Pakistan	1.00	6.50	0.00	3.00	3.30	1.20	
Thailand	4.79	20.30	0.30	9.60	9.50	6.29	
Vietnam	1.96	24.38	0.50	19.15	5.75	1.94	
Major importers 5/	15.07	64.26	11.26	76.05	0.48	14.06	
Brazil	1.12	7.82	0.95	8.60	0.30	0.99	
EU-27 6/	1.02	1.98	1.35	3.10	0.14	1.11	
Indonesia	7.06	38.80	0.25	38.10	0.02	7.99	
Nigeria	0.57	3.40	1.80	5.30	0.00	0.47	
Philippines	4.12	9.76	2.20	13.61	0.00	2.46	
Sel. Mideast 7/	1.13	2.07	3.45	5.64	0.02	0.99	
Selected other							
Burma	0.04	10.60	0.00	10.00	0.60	0.04	
C. Amer & Carib 8/	0.29	1.57	1.52	3.06	0.00	0.32	
China	38.90	137.00	0.30	134.50	0.85	40.85	
Egypt	0.56	4.30	0.04	4.00	0.60	0.29	
Japan	2.72	7.71	0.70	8.20	0.20	2.73	
Mexico	0.17	0.18	0.60	0.77	0.01	0.17	
South Korea	1.00	4.92	0.30	4.75	0.00	1.46	

1/ Aggregate of local marketing years. 2/ Total foreign and world use adjusted to reflect the differences in world imports and exports. Total domestic includes both domestic use and unreported disappearance. 3/ World imports and exports may not balance due to differences in some countries. 4/ India, Pakistan, Thailand, and Vietnam. 5/ Brazil, Indonesia, Hong Kong, Cote d'Ivoire, Nigeria, Philippines, selected Middle East, and the EU-27. 6/ Trade excludes intra-trade. 7/ Selected Middle East includes Iran, Iraq, and Saudi Arabia. 8/ Central American and Caribbean countries.

World Rice Supply and Use (Milled Basis) 1/ (Cont'd.)
(Million Metric Tons)

Region	Supply			Use			Ending stocks
	Beginning stocks	Production	Imports	Total Domestic	Exports		
=====							
2010/11 (Projected)							
World 3/	June	89.62	459.44	28.70	452.79	31.49	96.27
	July	89.44	459.28	28.67	452.11	31.48	96.61
United States	June	0.89	7.62	0.67	4.36	3.41	1.42
	July	1.21	7.81	0.67	4.05	3.53	2.11
Total foreign	June	88.73	451.82	28.04	448.43	28.08	94.85
	July	88.23	451.47	28.00	448.06	27.95	94.51
Major exporters 4/	June	24.36	150.85	0.85	125.80	21.90	28.36
	July	24.43	150.85	0.85	125.80	21.90	28.43
India	Jun	15.00	99.00	0.00	93.50	2.50	18.00
	Jul	15.00	99.00	0.00	93.50	2.50	18.00
Pakistan	Jun	1.20	6.50	0.00	3.00	3.60	1.10
	Jul	1.20	6.50	0.00	3.00	3.60	1.10
Thailand	Jun	6.29	20.60	0.35	9.80	10.00	7.44
	Jul	6.29	20.60	0.35	9.80	10.00	7.44
Vietnam	Jun	1.87	24.75	0.50	19.50	5.80	1.82
	Jul	1.94	24.75	0.50	19.50	5.80	1.89
Major importers 5/	June	14.34	67.38	11.81	78.13	0.66	14.74
	July	14.06	67.38	11.71	78.03	0.66	14.46
Brazil	Jun	0.99	8.40	0.65	8.65	0.50	0.89
	Jul	0.99	8.40	0.65	8.65	0.50	0.89
EU-27 6/	Jun	1.11	2.01	1.35	3.15	0.14	1.18
	Jul	1.11	2.01	1.35	3.15	0.14	1.18
Indonesia	Jun	7.99	40.00	0.25	39.50	0.00	8.74
	Jul	7.99	40.00	0.25	39.50	0.00	8.74
Nigeria	Jun	0.47	3.60	1.90	5.50	0.00	0.47
	Jul	0.47	3.60	1.90	5.50	0.00	0.47
Philippines	Jun	2.86	10.80	2.50	13.70	0.00	2.46
	Jul	2.46	10.80	2.50	13.70	0.00	2.06
Sel. Mideast 7/	Jun	0.87	2.13	3.85	5.90	0.02	0.93
	Jul	0.99	2.13	3.75	5.80	0.02	1.05
Selected other	June	0.04	11.00	0.00	10.10	0.70	0.24
Burma	Jul	0.04	11.00	0.00	10.10	0.70	0.24
C. Am & Car. 8/	Jun	0.30	1.56	1.50	3.09	0.00	0.27
	Jul	0.32	1.56	1.50	3.09	0.00	0.29
China	Jun	40.85	137.50	0.33	135.50	0.90	42.28
	Jul	40.85	137.50	0.33	135.50	0.90	42.28
Egypt	Jun	0.49	4.20	0.04	4.00	0.40	0.33
	Jul	0.29	3.90	0.15	3.85	0.30	0.19
Japan	Jun	2.73	7.85	0.70	8.13	0.20	2.95
	Jul	2.73	7.85	0.70	8.13	0.20	2.95
Mexico	Jun	0.17	0.16	0.65	0.82	0.01	0.16
	Jul	0.17	0.16	0.65	0.82	0.01	0.16
South Korea	Jun	1.46	4.60	0.33	4.74	0.01	1.64
	Jul	1.46	4.60	0.33	4.74	0.01	1.64

1/ Aggregate of local marketing years. 2/ Total foreign and world use adjusted to reflect the differences in world imports and exports. Total domestic includes both domestic use and unreported disappearance. 3/ World imports and exports may not balance due to differences in some countries. 4/ India, Pakistan, Thailand, and Vietnam. 5/ Brazil, Indonesia, Hong Kong, Cote d'Ivoire, Nigeria, Philippines, selected Middle East, the EU-27. 6/ Trade excludes intra-trade. 7/ Selected Middle East includes Iran, Iraq, and Saudi Arabia. 8/ Central American and Caribbean countries.

World Cotton Supply and Use 1/
(Million 480-pound bales)

Region	Supply		Use		Loss	Ending	
	Beginning stocks	Production	Imports	Domestic Exports			2/
2008/09							
World	62.31	107.16	30.04	109.94	30.16	-2.67	62.08
United States	10.05	12.82	3/	3.59	13.28	-0.33	6.34
Total foreign	52.26	94.34	30.04	106.35	16.88	-2.33	55.74
Major exporters 4/	18.81	42.34	1.54	26.83	13.93	-0.19	22.13
Central Asia 5/	2.42	7.10	0.01	1.60	4.45	0.00	3.47
Afr. Fr. Zone 6/	0.67	2.41	3/	0.19	2.20	0.00	0.70
S. Hemis. 7/	8.30	8.68	0.31	5.52	4.60	-0.20	7.38
Australia	0.60	1.50	3/	0.05	1.20	-0.07	0.93
Brazil	6.25	5.48	0.05	4.20	2.74	-0.15	4.99
India	6.63	22.60	0.80	17.75	2.36	0.00	9.92
Major importers 8/	31.61	49.21	26.03	75.24	1.88	-2.15	31.88
Mexico	0.93	0.57	1.32	1.85	0.18	0.03	0.76
China	20.50	36.70	7.00	44.00	0.08	-2.25	22.37
EU-27 9/	0.67	1.23	0.96	1.14	1.01	0.05	0.65
Turkey	1.95	1.93	2.92	5.10	0.14	-0.09	1.65
Pakistan	5.09	8.70	1.95	11.25	0.38	0.03	4.09
Indonesia	0.39	0.03	2.00	2.00	0.02	0.05	0.35
Thailand	0.32	3/	1.60	1.60	0.00	0.03	0.29
Bangladesh	0.62	0.04	3.80	3.75	0.00	0.01	0.70
Vietnam	0.25	0.01	1.23	1.25	0.00	0.00	0.24
2009/10 (Estimated)							
World	62.08	102.55	35.62	116.55	35.31	-2.60	50.99
United States	6.34	12.19	0.01	3.40	12.25	-0.02	2.90
Total foreign	55.74	90.36	35.62	113.15	23.06	-2.58	48.09
Major exporters 4/	22.13	42.38	1.54	28.87	19.61	-0.19	17.75
Central Asia 5/	3.47	6.12	0.01	1.69	5.91	0.00	2.01
Afr. Fr. Zone 6/	0.70	2.16	3/	0.18	2.17	0.00	0.51
S. Hemis. 7/	7.38	9.17	0.38	5.70	4.64	-0.20	6.79
Australia	0.93	1.60	3/	0.04	1.83	-0.07	0.74
Brazil	4.99	5.75	0.14	4.40	2.00	-0.15	4.63
India	9.92	23.50	0.60	19.60	6.40	0.00	8.02
Major importers 8/	31.88	45.38	31.49	80.07	2.32	-2.39	28.75
Mexico	0.76	0.42	1.40	1.90	0.10	0.03	0.56
China	22.37	32.50	10.65	47.50	0.03	-2.50	20.49
EU-27 9/	0.65	1.01	0.89	0.98	1.06	0.05	0.46
Turkey	1.65	1.75	4.10	5.60	0.15	-0.08	1.83
Pakistan	4.09	9.60	1.50	11.50	0.75	0.03	2.91
Indonesia	0.35	0.03	2.10	2.05	0.02	0.05	0.36
Thailand	0.29	3/	1.80	1.78	0.01	0.03	0.29
Bangladesh	0.70	0.05	4.00	4.00	0.00	0.01	0.74
Vietnam	0.24	0.02	1.70	1.60	0.00	0.00	0.36

1/ Marketing year beginning August 1. Totals may not add exactly and trade may not balance due to rounding and other factors. 2/ Generally reflects cotton lost or destroyed in the marketing channel; for Australia, Brazil, China, and the United States, reflects the difference between implicit stocks based on supply less total use and indicated ending stocks. 3/ Less than 5,000 bales. 4/ Includes Egypt and Syria in addition to the countries and regions listed. 5/ Azerbaijan, Kazakhstan, Kyrgyzstan, Tajikistan, Turkmenistan, and Uzbekistan. 6/ Benin, Burkino Faso, Cameroon, Central African Republic, Chad, Cote d'Ivoire, Mali, Niger, Senegal, and Togo. 7/ Argentina, Australia, Brazil, Paraguay, South Africa, Tanzania, and Zimbabwe. 8/ In addition to the countries and regions listed, includes Hong Kong, Japan, Russia, South Korea, and Taiwan. 9/ Includes intra-EU trade.

World Cotton Supply and Use 1/
(Million 480-pound bales)

Region	Supply			Use		Loss 2/	Ending stocks	
	Beginning stocks	Produc- tion	Imports	Domestic	Exports			
=====								
2010/11 (Projected)								
World	June	52.21	114.32	36.12	119.49	36.14	-2.58	49.59
	July	50.99	116.02	37.05	119.70	37.02	-2.58	49.91
United States	June	2.90	16.70	3/	3.30	13.50	0.00	2.80
	July	2.90	18.30	3/	3.40	14.30	0.00	3.50
Total foreign	June	49.31	97.62	36.12	116.19	22.64	-2.58	46.79
	July	48.09	97.72	37.05	116.30	22.72	-2.58	46.41
Major exporters 4/	June	17.89	47.00	1.64	29.94	18.94	-0.19	17.83
	July	17.75	47.44	1.64	29.94	19.27	-0.19	17.81
Central Asia 5/	Jun	2.00	6.79	0.01	1.73	5.42	0.00	1.65
	Jul	2.01	6.97	0.01	1.73	5.60	0.00	1.65
Afr. Fr. Zn. 6/	Jun	0.51	2.61	3/	0.18	2.42	0.00	0.51
	Jul	0.51	2.66	3/	0.18	2.45	0.00	0.53
S. Hemis 7/	Jun	6.83	11.02	0.51	5.95	4.88	-0.20	7.73
	Jul	6.79	11.22	0.51	5.95	4.88	-0.20	7.89
Australia	Jun	0.74	2.20	3/	0.04	1.85	-0.07	1.12
	Jul	0.74	2.20	3/	0.04	1.85	-0.07	1.12
Brazil	Jun	4.69	6.80	0.30	4.60	2.20	-0.15	5.14
	Jul	4.63	7.00	0.30	4.60	2.20	-0.15	5.28
India	Jun	8.12	25.00	0.63	20.40	5.80	0.00	7.55
	Jul	8.02	25.00	0.63	20.40	5.90	0.00	7.35
Major importers 8/	June	29.81	47.72	31.89	82.00	2.49	-2.39	27.31
	July	28.75	47.42	32.81	82.15	2.24	-2.39	26.99
Mexico	Jun	0.64	0.64	1.50	1.90	0.20	0.03	0.65
	Jul	0.56	0.64	1.50	1.90	0.20	0.03	0.58
China	Jun	20.64	33.00	11.50	49.00	0.03	-2.50	18.62
	Jul	20.49	33.00	11.65	49.00	0.03	-2.50	18.62
EU-27 9/	Jun	0.46	1.38	0.84	0.93	1.26	0.05	0.44
	Jul	0.46	1.38	0.84	0.93	1.26	0.05	0.44
Turkey	Jun	1.61	2.10	3.00	5.50	0.15	-0.08	1.14
	Jul	1.83	2.10	3.30	5.70	0.15	-0.08	1.46
Pakistan	Jun	4.01	10.50	1.90	11.70	0.70	0.03	3.99
	Jul	2.91	10.20	2.30	11.60	0.40	0.03	3.39
Indonesia	Jun	0.36	0.03	2.20	2.10	0.02	0.05	0.42
	Jul	0.36	0.03	2.20	2.10	0.02	0.05	0.42
Thailand	Jun	0.29	3/	1.80	1.78	0.01	0.03	0.28
	Jul	0.29	3/	1.80	1.78	0.01	0.03	0.28
Bangladesh	Jun	0.74	0.05	4.25	4.25	0.00	0.01	0.78
	Jul	0.74	0.05	4.25	4.25	0.00	0.01	0.78
Vietnam	Jun	0.36	0.02	1.78	1.80	0.00	0.00	0.35
	Jul	0.36	0.02	1.78	1.80	0.00	0.00	0.35

1/ Marketing year beginning August 1. Totals may not add exactly and trade may not balance due to rounding and other factors. 2/ Generally reflects cotton lost or destroyed in the marketing channel; for Australia, Brazil, and the United States, reflects the difference between implicit stocks based on supply less total use and indicated ending stocks. 3/ Less than 5,000 bales. 4/ Includes Egypt and Syria in addition to the countries and regions listed. 5/ Azerbaijan, Kazakhstan, Kyrgyzstan, Tajikistan, Turkmenistan, and Uzbekistan. 6/ Benin, Burkino Faso, Cameroon, Central African Republic, Chad, Cote d'Ivoire, Mali, Niger, Senegal, and Togo. 7/ Argentina, Australia, Brazil, Paraguay, South Africa, Tanzania, and Zimbabwe. 8/ In addition to the countries and regions listed, includes Hong Kong, Japan, Russia, South Korea, and Taiwan. 9/ Includes intra-EU trade.

World Soybean Supply and Use 1/
(Million Metric Tons)

Region	Supply			Use			Ending stocks
	Beginning stocks	Produc- tion	Imports	Domestic Crush	Total	Exports	
2008/09							
World 2/	52.91	211.96	77.17	193.01	221.03	77.34	43.66
United States	5.58	80.75	0.36	45.23	48.00	34.93	3.76
Total foreign	47.33	131.22	76.80	147.78	173.03	42.42	39.90
Major exporters 3/	40.85	93.80	1.30	64.61	69.09	38.21	28.65
Argentina	21.76	32.00	1.24	31.24	32.82	5.59	16.59
Brazil	18.90	57.80	0.04	31.87	34.72	29.99	12.04
Major importers 4/	5.61	17.58	64.50	61.66	77.19	0.45	10.05
China	4.25	15.54	41.10	41.04	51.44	0.40	9.05
EU-27	0.81	0.64	13.21	12.86	14.09	0.02	0.56
Japan	0.27	0.26	3.40	2.50	3.75	0.00	0.18
Mexico	0.06	0.15	3.33	3.47	3.50	0.00	0.04
2009/10 (Estimated)							
World 2/	43.66	259.70	85.15	205.61	235.58	87.58	65.35
United States	3.76	91.42	0.41	47.49	51.10	39.74	4.75
Total foreign	39.90	168.28	84.74	158.12	184.49	47.85	60.59
Major exporters 3/	28.65	130.70	0.20	68.13	72.75	43.25	43.55
Argentina	16.59	54.50	0.00	34.53	36.12	9.50	25.47
Brazil	12.04	69.00	0.19	32.05	34.95	28.35	17.92
Major importers 4/	10.05	16.87	71.78	67.69	83.69	0.32	14.68
China	9.05	14.70	48.00	47.28	57.88	0.25	13.62
EU-27	0.56	0.86	13.00	12.50	13.77	0.04	0.61
Japan	0.18	0.23	3.60	2.53	3.83	0.00	0.18
Mexico	0.04	0.11	3.45	3.51	3.55	0.00	0.05
2010/11 (Projected)							
World 2/	65.47	249.93	86.38	215.30	246.55	88.24	66.99
June	65.35	251.29	87.54	216.30	247.57	88.84	67.76
United States	5.02	90.08	0.27	44.63	48.84	36.74	9.80
June	4.75	91.04	0.27	44.77	48.98	37.29	9.80
Total foreign	60.44	159.85	86.11	170.67	197.71	51.50	57.19
June	60.59	160.25	87.27	171.53	198.60	51.55	57.96
Major exporters 3/	44.30	121.50	0.19	73.00	77.80	46.24	41.95
June	43.55	121.50	0.19	73.00	77.80	46.24	41.20
July	26.67	50.00	0.00	38.65	40.32	12.50	23.85
Argentina	25.47	50.00	0.00	38.65	40.32	12.50	22.65
Brazil	17.47	65.00	0.18	32.80	35.80	28.90	17.95
July	17.92	65.00	0.18	32.80	35.80	28.90	18.40
Major importers 4/	13.68	16.91	72.81	73.44	89.77	0.52	13.12
June	14.68	16.91	73.97	74.10	90.43	0.52	14.62
July	12.62	14.60	49.00	52.90	63.72	0.45	12.05
China	13.62	14.60	50.00	53.40	64.22	0.45	13.55
EU-27	0.61	1.00	12.60	12.40	13.62	0.03	0.56
June	0.61	1.00	12.60	12.40	13.62	0.03	0.56
July	0.18	0.23	3.60	2.53	3.83	0.00	0.17
Japan	0.18	0.23	3.66	2.59	3.89	0.00	0.17
June	0.05	0.11	3.50	3.57	3.61	0.00	0.05
Mexico	0.05	0.11	3.60	3.67	3.71	0.00	0.05
July							

1/ Data based on local marketing years except Argentina and Brazil which are adjusted to an October-September year. 2/ World imports and exports may not balance due to differences in local marketing years and to time lags between reported exports and imports. Therefore, world supply may not equal world use. 3/ Argentina, Brazil and Paraguay. 4/ Japan, China, and EU, Mexico, and Southeast Asia (includes Indonesia, Malaysia, Philippines, and Thailand).

World Soybean Meal Supply and Use 1/
(Million Metric Tons)

Region	Supply			Use			Ending stocks
	Beginning stocks	Production	Imports	Total Domestic	Exports		
=====							
2008/09							
World 2/	6.36	151.67	51.20	152.38	52.18	4.68	
United States	0.27	35.47	0.08	27.89	7.72	0.21	
Total foreign	6.10	116.20	51.12	124.49	44.46	4.47	
Major exporters 3/	3.83	55.05	0.12	15.46	40.29	3.25	
Argentina	1.14	24.36	0.00	0.63	24.03	0.85	
Brazil	2.59	24.70	0.11	12.44	13.11	1.84	
India	0.11	5.99	0.01	2.38	3.16	0.56	
Major importers 4/	1.27	44.10	28.19	71.70	1.53	0.33	
EU-27	1.07	10.13	20.98	31.58	0.47	0.13	
China	0.00	32.48	0.22	31.67	1.02	0.00	
=====							
2009/10 (Estimated)							
World 2/	4.68	161.86	53.08	159.21	55.19	5.23	
United States	0.21	37.49	0.13	27.13	10.43	0.27	
Total foreign	4.47	124.37	52.95	132.08	44.75	4.96	
Major exporters 3/	3.25	56.72	0.11	16.33	40.06	3.69	
Argentina	0.85	26.93	0.00	0.67	25.58	1.52	
Brazil	1.84	24.84	0.10	12.80	12.38	1.60	
India	0.56	4.95	0.01	2.85	2.10	0.56	
Major importers 4/	0.33	48.80	29.20	75.69	2.15	0.50	
EU-27	0.13	9.85	21.80	31.09	0.45	0.23	
China	0.00	37.42	0.07	35.83	1.65	0.00	
=====							
2010/11 (Projected)							
World 2/							
June	5.24	169.63	55.50	167.89	56.81	5.67	
July	5.23	170.40	54.81	168.08	56.93	5.43	
United States							
June	0.27	35.41	0.15	27.49	8.07	0.27	
July	0.27	35.50	0.15	27.58	8.07	0.27	
Total foreign							
June	4.96	134.22	55.35	140.40	48.73	5.40	
July	4.96	134.90	54.66	140.50	48.85	5.16	
Major exporters 3/							
June	3.49	61.45	0.13	17.16	44.23	3.67	
July	3.69	61.45	0.13	17.16	44.35	3.75	
Argentina	Jun	1.32	29.95	0.00	0.70	29.30	1.28
Jul	1.52	29.95	0.00	0.70	29.42	1.36	
Brazil	Jun	1.60	25.42	0.12	13.38	11.83	1.93
Jul	1.60	25.42	0.12	13.38	11.83	1.93	
India	Jun	0.56	6.08	0.01	3.08	3.10	0.47
Jul	0.56	6.08	0.01	3.08	3.10	0.47	
Major importers 4/							
June	0.64	53.30	30.80	81.89	2.00	0.85	
July	0.50	53.70	30.22	81.84	2.00	0.59	
EU-27	Jun	0.37	9.77	23.20	32.30	0.45	0.58
Jul	0.23	9.77	22.60	31.85	0.45	0.30	
China	Jun	0.00	41.87	0.05	40.42	1.50	0.00
Jul	0.00	42.26	0.05	40.81	1.50	0.00	

1/ Data based on local marketing years except for Argentina and Brazil which are adjusted to an October-September year. 2/ World imports and exports may not balance due to differences in local marketing years and to time lags between reported exports and imports. Therefore, world supply may not equal world use. 3/ Argentina, Brazil, and India. 4/ Eastern Europe, China, EU, and Southeast Asia (includes Indonesia, Malaysia, Philippines, and Thailand).

World Soybean Oil Supply and Use 1/
(Million Metric Tons)

Region	Supply			Use			Ending stocks
	Beginning stocks	Production	Imports	Total Domestic	Exports		
=====							
2008/09							
World 2/	3.17	35.75	8.94	35.88	9.11	2.87	
United States	1.13	8.50	0.04	7.38	1.00	1.30	
Total foreign	2.05	27.25	8.90	28.50	8.12	1.57	
Major exporters 3/	0.94	14.35	0.80	8.48	7.01	0.59	
Argentina	0.30	5.91	0.00	1.43	4.70	0.08	
Brazil	0.43	6.12	0.01	4.27	1.91	0.37	
EU-27	0.21	2.31	0.79	2.78	0.40	0.14	
Major importers 4/	0.36	8.65	3.60	11.86	0.09	0.66	
China	0.23	7.31	2.49	9.49	0.08	0.47	
India	0.13	1.34	1.06	2.33	0.00	0.19	
Pakistan	0.01	0.00	0.04	0.05	0.00	0.00	
=====							
2009/10 (Estimated)							
World 2/	2.87	38.06	8.54	37.82	9.01	2.65	
United States	1.30	8.85	0.05	7.40	1.47	1.32	
Total foreign	1.57	29.21	8.50	30.42	7.53	1.32	
Major exporters 3/	0.59	15.01	0.50	9.09	6.33	0.69	
Argentina	0.08	6.61	0.00	1.93	4.56	0.21	
Brazil	0.37	6.15	0.05	4.88	1.37	0.33	
EU-27	0.14	2.25	0.45	2.28	0.40	0.16	
Major importers 4/	0.66	9.54	3.14	12.90	0.08	0.36	
China	0.47	8.43	1.60	10.21	0.08	0.20	
India	0.19	1.11	1.50	2.65	0.00	0.15	
Pakistan	0.00	0.00	0.04	0.04	0.00	0.00	
=====							
2010/11 (Projected)							
World 2/							
June	2.61	39.97	8.97	39.86	9.06	2.63	
July	2.65	40.15	8.98	40.32	9.02	2.43	
United States							
June	1.29	8.48	0.05	7.58	1.00	1.25	
July	1.32	8.51	0.05	7.85	0.95	1.08	
Total foreign							
June	1.33	31.49	8.91	32.28	8.06	1.39	
July	1.32	31.64	8.92	32.47	8.07	1.35	
Major exporters 3/							
June	0.69	15.92	0.45	9.56	6.79	0.71	
July	0.69	15.92	0.45	9.56	6.79	0.71	
Argentina	Jun	0.21	7.40	0.00	2.13	5.20	
Brazil	Jul	0.21	7.40	0.00	2.13	5.20	
EU-27	Jun	0.33	6.29	0.05	5.10	1.29	
July	Jul	0.33	6.29	0.05	5.10	1.29	
Major importers 4/							
June	0.36	10.79	3.38	14.08	0.07	0.36	
July	0.36	10.88	3.38	14.21	0.07	0.32	
China	Jun	0.20	9.43	2.15	11.45	0.07	
India	Jul	0.20	9.52	2.15	11.58	0.07	
Pakistan	Jun	0.15	1.36	1.19	2.60	0.10	
July	Jul	0.15	1.36	1.19	2.60	0.10	
Pakistan	Jun	0.00	0.00	0.04	0.04	0.00	
July	Jul	0.00	0.00	0.04	0.04	0.00	

1/ Data based on local marketing years except for Argentina and Brazil which are adjusted to an October-September year. 2/ World imports and exports may not balance due to differences in local marketing years and to time lags between reported exports and imports. Therefore, world supply may not equal world use. 3/ Argentina, Brazil and EU. 4/ India, China and Pakistan.

WASDE-484-31 July 2010
 U.S. Quarterly Animal Product Production 1/

Year and quarter	Beef	Pork	Red meat 2/	Broiler	Turkey	Total poultry 3/	Red meat & poultry	Egg	Milk
			Million pounds			Mil doz Bil lbs			
2009									
III	6690	5700	12464	9172	1417	10725	23189	1880	46.8
IV	6426	5996	12504	8827	1441	10385	22889	1924	46.3
Annual	25965	22999	49274	35511	5663	41673	90947	7534	189.3
2010									
I	6251	5607	11936	8732	1340	10188	22124	1867	47.3
II	6555	5310	11935	9175	1375	10675	22610	1880	49.4
III*	6620	5420	12111	9450	1400	10975	23086	1900	47.4
IV*	6240	5910	12227	9125	1425	10675	22902	1935	47.0
Annual									
Jun Proj	25506	22122	47928	36382	5540	42413	90341	7582	190.4
Jul Proj	25666	22247	48209	36482	5540	42513	90722	7582	191.2
2011									
I*	5970	5630	11675	9075	1375	10565	22240	1880	48.0
II*	6375	5420	11866	9400	1390	10915	22781	1890	49.8
Annual									
Jun Proj	25115	22705	48112	37500	5645	43645	91757	7620	193.0
Jul Proj	25135	22685	48112	37575	5645	43720	91832	7620	193.5

* Projection.

1/ Commercial production for red meats; federally inspected for poultry meats.
 2/ Beef, pork, veal and lamb & mutton. 3/ Broilers, turkeys and mature chicken.

U.S. Quarterly Prices for Animal Products 1/

Year and quarter	Steers 2/	Barrows and gilts 3/	Broilers 4/	Turkeys 5/	Eggs 6/	Milk 7/
		Dol./cwt	Dol./cwt	Cents/lb.	Cents/lb.	Cents/doz.
2009						
III	83.05	38.90	76.8	78.1	94.8	12.13
IV	83.29	41.20	72.1	81.4	117.7	15.40
Annual	83.25	41.24	77.6	76.5	103.0	12.84
2010						
I	89.44	50.41	82.2	75.6	126.0	15.60
II	96.33	59.60	85.0	84.4	82.8	15.17
III*	92-96	57-59	84-88	90-94	83-87	16.00-16.40
IV*	92-98	49-53	79-85	92-98	101-109	16.55-17.25
Annual						
Jun Proj	92-96	54-57	82-85	82-85	102-106	15.75-16.15
Jul Proj	92-95	54-56	83-85	86-88	98-101	15.80-16.10
2011						
I*	93-101	54-58	81-87	74-80	107-115	15.85-16.85
II*	96-104	54-58	82-88	81-87	101-109	15.35-16.35
Annual						
Jun Proj	95-102	53-57	81-88	80-87	108-117	15.80-16.80
Jul Proj	95-102	53-57	81-88	83-89	103-112	15.90-16.90

*Projection.

1/ Simple average of months. 2/ 5-Area, Direct, Total all grades 3/ National Base, Live equiv 51-52% lean. 4/ Wholesale, 12-city average. 5/ 8-16 lbs, hens National. 6/ Grade A large, New York, volume buyers. 7/ Prices received by farmers for all milk.

WASDE-484-32 July 2010
U.S. Meats Supply and Use

Item	Supply				Use				
	Beginning stocks	Production 1/	Imports	Total supply	Exports	Ending stocks	Disappearance		
							Total	Per capita	
Million pounds 4/									
BEEF									
2009		642	26068	2628	29337	1869	565	26904	61.2
2010 Proj.	Jun	565	25608	2508	28681	2058	535	26088	58.9
	Jul	565	25768	2508	28841	2088	535	26218	59.2
2011 Proj.	Jun	535	25217	2785	28537	2000	515	26022	58.3
	Jul	535	25237	2785	28557	2000	515	26042	58.3
PORK									
2009		635	23020	834	24490	4126	525	19839	50.1
2010 Proj.	Jun	525	22144	844	23513	4327	500	18686	46.8
	Jul	525	22269	844	23638	4327	500	18811	47.1
2011 Proj.	Jun	500	22726	885	24111	4550	500	19061	47.3
	Jul	500	22706	885	24091	4550	500	19041	47.3
TOTAL RED MEAT 5/									
2009		1307	49412	3633	54352	6011	1114	47227	112.7
2010 Proj.	Jun	1114	48067	3534	52715	6403	1057	45255	107.0
	Jul	1114	48348	3521	52983	6437	1062	45484	107.5
2011 Proj.	Jun	1057	48251	3861	53169	6568	1037	45564	106.9
	Jul	1062	48251	3856	53169	6570	1042	45557	106.9
BROILERS									
2009		745	35131	85	35961	6835	616	28509	79.6
2010 Proj.	Jun	616	35993	96	36705	5813	670	30222	83.7
	Jul	616	36092	96	36804	5863	670	30271	83.9
2011 Proj.	Jun	670	37099	96	37865	6000	660	31205	85.7
	Jul	670	37173	96	37939	6150	660	31129	85.5
TURKEYS									
2009		396	5588	13	5998	535	262	5201	16.9
2010 Proj.	Jun	262	5467	12	5741	514	250	4977	16.1
	Jul	262	5467	12	5741	514	250	4977	16.1
2011 Proj.	Jun	250	5571	12	5833	530	275	5028	16.1
	Jul	250	5571	12	5833	530	275	5028	16.1
TOTAL POULTRY 6/									
2009		1144	41219	103	42466	7470	880	34116	97.9
2010 Proj.	Jun	880	41951	112	42943	6427	923	35593	101.0
	Jul	880	42050	112	43042	6477	923	35642	101.2
2011 Proj.	Jun	923	43169	112	44204	6640	938	36626	103.1
	Jul	923	43243	112	44278	6790	938	36550	102.9
RED MEAT & POULTRY									
2009		2451	90631	3736	96818	13481	1994	81343	210.6
2010 Proj.	Jun	1994	90017	3646	95657	12830	1980	80847	208.1
	Jul	1994	90397	3633	96024	12914	1985	81125	208.7
2011 Proj.	Jun	1980	91420	3973	97373	13208	1975	82190	210.0
	Jul	1985	91494	3968	97447	13360	1980	82107	209.7

1/ Total including farm production for red meats and, for poultry, federally inspected plus non-federally inspected, less condemnations.
2/ Pounds, retail-weight basis. 3/ Population source: Dept. of Commerce, Census Bureau. 4/ Carcass weight for red meats and certified ready-to-cook weight for poultry. 5/ Beef, pork, veal, lamb and mutton.
6/ Broilers, turkeys and mature chicken.

WASDE-484-33
U.S. Egg Supply and Use

July 2010

Commodity	2008		2009		2010 Projected		2011 Projected	
	2008	2009	Jun	Jul	Jun	Jul	Jun	Jul
=====								
EGGS	Million dozen							
Supply								
Beginning stocks	11.1	17.2	18.0	18.0	18.0	18.0	18.0	18.0
Production	7501.0	7534.0	7582.0	7582.0	7620.0	7620.0	7620.0	7620.0
Imports	14.6	11.1	12.0	12.0	12.0	12.0	12.0	12.0
Total supply	7526.7	7562.3	7612.0	7612.0	7650.0	7650.0	7650.0	7650.0
Use								
Exports	206.3	242.2	237.2	237.2	237.0	237.0	237.0	237.0
Hatching use	996.3	955.1	971.6	986.6	990.0	1010.0	1010.0	1010.0
Ending stocks	17.2	18.0	18.0	18.0	18.0	18.0	18.0	18.0
Disappearance								
Total	6306.9	6347.0	6385.2	6370.2	6405.0	6385.0	6385.0	6385.0
Per capita (number)	248.3	247.7	247.1	246.5	245.8	245.0	245.0	245.0

U.S. Milk Supply and Use

Commodity	2008		2009		2010 Projected		2011 Projected	
	2008	2009	Jun	Jul	Jun	Jul	Jun	Jul
=====								
Billion pounds								
Milk								
Production	190.0	189.3	190.4	191.2	193.0	193.5	193.5	193.5
Farm use	1.1	1.0	1.0	1.0	1.0	1.0	1.0	1.0
Fat Basis Supply								
Beg. commercial stocks	10.4	10.1	11.3	11.3	10.5	10.5	10.5	10.5
Marketings	188.9	188.3	189.4	190.2	192.1	192.5	192.5	192.5
Imports	5.3	5.6	4.8	4.5	4.9	4.7	4.7	4.7
Total cml. supply	204.6	204.0	205.5	206.1	207.5	207.7	207.7	207.7
Fat Basis Use								
Commercial Exports	8.7	4.1	5.0	5.3	5.1	5.1	5.1	5.1
Ending commercial stks	10.1	11.3	10.5	10.5	9.8	9.8	9.8	9.8
CCC net removals 1/	0.0	0.7	0.2	0.2	0.0	0.0	0.0	0.0
Commercial use 2/	185.7	187.6	189.7	190.0	192.6	192.8	192.8	192.8
Skim-solids Basis Supply								
Beg. commercial stocks	10.0	10.9	11.3	11.3	11.0	11.3	11.3	11.3
Marketings	188.9	188.3	189.4	190.2	192.1	192.5	192.5	192.5
Imports	7.0	5.5	4.4	4.6	4.8	4.8	4.8	4.8
Total cml. supply	205.9	204.7	205.2	206.1	207.8	208.6	208.6	208.6
Skim-solids Basis Use								
Commercial Exports	26.6	22.5	26.0	26.3	27.1	27.3	27.3	27.3
Ending commercial stks	10.9	11.3	11.0	11.3	10.6	10.9	10.9	10.9
CCC net removals 1/	1.3	2.9	0.0	0.0	0.0	0.0	0.0	0.0
Commercial use 2/	167.1	168.6	168.4	168.8	170.2	170.4	170.4	170.4
=====								
Million pounds								
CCC product net removals 1/:								
Butter	0	30	8	8	0	0	0	0
Cheese	0	2	2	2	0	0	0	0
Nonfat dry milk	111	247	2	2	0	0	0	0
Dry whole milk	0	0	0	0	0	0	0	0

Note: Totals may not add due to rounding.

1/ Includes products exported under the Dairy Export Incentive Program.

2/ Domestic commercial use only. 2009 and 2010 adjusted for the Barter Program

WASDE-484-34
U.S. Dairy Prices

July 2010

Commodity	2008		2009		2010 Projected		2011 Projected	
	2008	2009	Jun	Jul	Jun	Jul	Jun	Jul
Dollars per pound								
Product Prices 1/ Cheese	1.8958	1.2963	1.485- 1.525	1.465- 1.495	1.520- 1.620	1.520- 1.620		
Butter	1.4352	1.2094	1.475- 1.545	1.530- 1.590	1.390- 1.520	1.400- 1.530		
Nonfat dry milk	1.2257	0.9222	1.200- 1.240	1.195- 1.225	1.235- 1.305	1.235- 1.305		
Dry whey	0.2500	0.2584	0.365- 0.385	0.365- 0.385	0.375- 0.405	0.375- 0.405		
Dollars per cwt								
Milk Prices 2/ Class III	17.44	11.36	13.95- 14.35	13.80- 14.10	14.35- 15.35	14.40- 15.40		
Class IV	14.65	10.89	14.45- 14.95	14.65- 15.05	14.35- 15.45	14.40- 15.50		
All milk 3/	18.34	12.84	15.75- 16.15	15.80- 16.10	15.80- 16.80	15.90- 16.90		

1/ Simple average of monthly prices calculated by AMS from NASS weekly average dairy product prices for class price computations. 2/ Annual Class III and Class IV prices are the simple averages of monthly minimum Federal order milk prices paid by regulated plants for milk used in the respective classes. All milk price is the simple average of monthly prices received by farmers for milk at average test. 3/ Does not reflect any deductions from producers as authorized by legislation.

Note: Tables on pages 35-37 present a 29-year record of the differences between the July projection and the final estimate. Using world wheat production as an example, changes between the July projection and the final estimate have averaged 13.8 million tons (2.5%) ranging from -34.6 to 23.7 million tons. The July projection has been below the estimate 17 times and above 12 times.

Reliability of July Projections

:Differences between proj. & final estimate,1981/82-2009/10 1/						
Commodity and region	Avg. :	Avg. :	Difference		: Below final	: Above final
	: Percent	Million metric tons		Number of years		
WHEAT						
Production	:					
World	: 2.5	13.8	-34.6	23.7	17	12
U.S.	: 2.8	1.7	-6.2	5.4	13	16
Foreign	: 2.7	13.2	-32.0	21.1	18	11
Exports	:					
World	: 4.7	5.5	-14.5	11.3	18	11
U.S.	: 8.0	2.6	-10.0	7.8	18	11
Foreign	: 5.3	4.6	-11.5	7.1	19	10
Domestic use	:					
World	: 1.6	8.9	-25.7	17.4	18	11
U.S.	: 6.1	1.9	-5.0	4.4	12	17
Foreign	: 1.6	8.2	-22.4	15.9	20	9
Ending stocks	:					
World	: 9.3	12.5	-35.3	27.0	19	10
U.S.	: 15.3	3.3	-10.2	13.9	15	14
Foreign	: 9.7	10.5	-31.7	13.8	19	10
COARSE GRAINS 2/	:					
Production	:					
World	: 2.4	20.8	-68.4	53.6	16	13
U.S.	: 6.7	15.2	-32.6	57.7	14	15
Foreign	: 2.0	12.3	-37.9	28.2	14	15
Exports	:					
World	: 6.5	6.9	-18.2	17.8	19	10
U.S.	: 14.2	7.6	-20.9	15.0	11	18
Foreign	: 12.8	6.7	-19.7	14.2	18	11
Domestic use	:					
World	: 1.4	12.1	-23.9	26.7	15	14
U.S.	: 3.7	7.1	-16.1	22.2	19	10
Foreign	: 1.5	9.7	-15.3	30.5	15	14
Ending stocks	:					
World	: 13.9	19.1	-60.2	41.0	18	11
U.S.	: 29.0	14.2	-50.5	39.5	12	17
Foreign	: 12.4	11.0	-29.2	9.9	21	8
RICE, milled	:					
Production	:					
World	: 2.1	7.4	-24.0	14.2	19	10
U.S.	: 3.9	0.2	-0.5	0.4	16	11
Foreign	: 2.1	7.4	-24.3	14.3	19	10
Exports	:					
World	: 7.3	1.5	-6.7	0.9	20	9
U.S.	: 8.0	0.2	-1.0	0.7	15	12
Foreign	: 8.1	1.4	-6.5	0.7	20	9
Domestic use	:					
World	: 1.5	5.2	-22.4	22.9	19	10
U.S.	: 6.6	0.2	-0.4	0.5	12	17
Foreign	: 1.5	5.2	-22.9	22.8	19	10
Ending stocks	:					
World	: 10.6	5.1	-15.6	8.0	22	7
U.S.	: 23.3	0.3	-0.6	1.0	18	10
Foreign	: 11.3	5.1	-16.5	8.4	22	7

1/ Footnotes at end of table.

CONTINUED

Reliability of July Projections (Continued)

:Differences between proj. & final estimate,1981/82-2009/10 1/						
Commodity and region	: Avg. :	Avg. :	Difference		: Below final	: Above final
SOYBEANS	:Percent		Million metric tons		Number of years	
Production :						
World :	4.2	6.5	-15.5	26.9	13	16
U.S. :	5.6	3.6	-9.8	11.7	15	14
Foreign :	6.9	6.0	-12.8	25.8	15	14
Exports :						
World :	6.8	3.0	-10.7	8.5	17	12
U.S. :	11.1	2.6	-6.8	6.2	17	12
Foreign :	17.0	2.6	-9.9	10.5	15	14
Domestic use :						
World :	3.5	5.0	-9.9	16.1	18	11
U.S. :	4.6	1.9	-4.4	4.9	18	11
Foreign :	4.0	4.1	-8.8	11.2	17	12
Ending stocks :						
World :	12.5	3.3	-13.6	7.0	19	10
U.S. :	40.1	2.7	-6.5	8.2	10	19
Foreign :	17.5	3.7	-15.4	6.2	19	10
COTTON :			Million 480-pound bales			
Production :						
World :	4.2	3.8	-14.9	10.3	18	11
U.S. :	9.1	1.5	-5.2	3.6	18	11
Foreign :	4.0	3.0	-12.1	10.5	15	13
Exports :						
World :	7.3	2.1	-7.2	11.6	15	14
U.S. :	18.2	1.3	-3.5	3.6	18	11
Foreign :	8.7	1.6	-3.7	9.8	12	17
Mill use :						
World :	3.1	2.9	-7.9	15.4	14	15
U.S. :	7.7	0.6	-1.4	1.3	15	13
Foreign :	3.2	2.8	-7.4	14.6	14	15
Ending stocks :						
World :	14.5	5.7	-14.3	15.3	20	9
U.S. :	34.7	1.7	-4.9	2.7	14	15
Foreign :	13.7	4.6	-13.9	12.9	21	8

1/ Final estimate for 1981/82-2008/09 is defined as the first November estimate following the marketing year, and for 2009/10 last month's estimate. 2/ Includes corn, sorghum, barley, oats, rye, millet, and mixed grain.

Reliability of United States July Projections 1/

:Differences between proj. & final estimate,1981/82-2009/10 2/						
Commodity and region	: Avg.	: Avg.	: Difference		: Below final	: Above final
	: Percent		: Million bushels		: Number of years	
CORN						
Production	: 7.2	546	-1172	2034	17	12
Exports	: 15.0	274	-775	546	11	16
Domestic use	: 4.1	275	-665	770	19	10
Ending stocks	: 33.9	506	-1840	1343	13	16
SORGHUM						
Production	: 13.4	76	-213	176	16	13
Exports	: 18.7	42	-118	97	14	15
Domestic use	: 14.9	52	-139	113	12	17
Ending stocks	: 47.5	56	-174	157	11	18
BARLEY						
Production	: 7.0	25	-87	62	10	18
Exports	: 40.3	17	-92	43	18	10
Domestic use	: 9.1	30	-47	87	13	16
Ending stocks	: 21.1	32	-50	114	11	18
OATS						
Production	: 10.1	24	-39	144	5	23
Exports	: 58.4	1	-5	8	8	10
Domestic use	: 5.5	18	-39	67	9	18
Ending stocks	: 14.6	16	-33	68	12	17
SOYBEAN MEAL			: Thousand short tons			
Production	: 4.3	1368	-3271	4432	19	10
Exports	: 13.5	915	-2450	1764	15	14
Domestic use	: 4.2	1020	-1550	4470	13	16
Ending stocks	: 26.3	63	-204	413	10	16
SOYBEAN OIL			: Million pounds			
Production	: 4.3	649	-1753	2130	19	10
Exports	: 24.2	404	-1575	1219	16	12
Domestic use	: 3.3	468	-985	2300	16	12
Ending stocks	: 33.3	519	-1297	1568	15	14
ANIMAL PROD. 3/			: Million pounds			
Beef	: 1.2	293	-514	694	17	11
Pork	: 0.9	157	-277	436	15	13
Broilers	: 0.7	180	-487	469	17	11
Turkeys	: 1.2	53	-134	126	20	8
Eggs	: 0.7	46	-49	115	20	8
Milk	: 0.7	1.1	-3.6	3.9	16	11

1/ See pages 35 and 36 for record of reliability for U.S. wheat, rice, soybeans, and cotton. 2/ Final estimate for 1981/82-2008/09 is defined as the first November estimate following the marketing year, and for 2009/10 last month's estimate. 3/ Calendar years 1982 thru 2009 for meats, eggs, and milk. Final for animal products is defined as latest annual production estimate published by NASS.

Related USDA Reports

The *WASDE* report incorporates information from a number of statistical reports published by USDA and other government agencies. In turn, the *WASDE* report provides a framework for more detailed reports issued by USDA's Economic Research Service and Foreign Agricultural Service. For more information on how the *WASDE* report is prepared, go to:

<http://www.usda.gov/oce/commodity/wasde>.

Supply and Demand Database

The Foreign Agricultural Service publishes Production, Supply, and Demand Online, a comprehensive database of supply and demand balances by commodity for 190 countries and regions at <http://www.fas.usda.gov/psd/online>. Data for grains, oilseeds, and cotton are updated monthly and data for other commodities are updated less frequently.

Foreign Production Assessments

Preliminary foreign production assessments and satellite imagery analysis used to prepare the *WASDE* report are provided by the Production Estimates and Crop Assessment Division (PECAD) of the Foreign Agricultural Service. PECAD is located at www.pecad.fas.usda.gov/.

Metric Conversion Factors

1 Hectare = 2.4710 Acres

1 Kilogram = 2.20462 Pounds

Metric-Ton Equivalent	= Domestic Unit	Factor
Wheat & Soybeans	bushels	.027216
Rice	cwt	.045359
Corn, Sorghum, & Rye	bushels	.025401
Barley	bushels	.021772
Oats	bushels	.014515
Sugar	short tons	.907185
Cotton	480-lb bales	.217720

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